# EXHIBIT A

Fee Summary



#### Invoice # 16679-7

#### **PERSONAL & CONFIDENTIAL**

September 29, 2021

Fieldwood Energy Inc. 2000 West Sam Houston Parkway, South Suite 1200 Houston, TX 77042 Client # 100913 Case # 102503

ATTN: Mike Dane, Senior Vice President and Chief Financial Officer

#### **Professional Fees**

\$ 8,250,000.00
1,000,000.00
150,000.00
150,000.00
150,000.00
(825,000.00)

Professional Fees Due \$ 8,875,000.00

### **Out of Pocket Expenses**

Airfare	\$ 7,318.22
Lodging	3,239.24
Ground Transportation	2,119.33
Travel and Overtime Meals	3,166.40
Telephone and Data	1,405.22

Out of Pocket Expenses Due \$ 17,248.41

#### **TOTAL AMOUNT DUE AND PAYABLE**

\$ 8,892,248.41

#### **PAYMENT DUE UPON RECEIPT**

Please Send Checks To:
Houlihan Lokey Capital, Inc.
Accounts Receivable Department
10250 Constellation Boulevard, 5th Floor
Los Angeles, California 90067-6802

Wire Transfer Instructions:
Bank of America
Wire Transfer ABA #026009593
ACH ABA #121000358
fbo Houlihan Lokey Capital, Inc.
Account #1453120593
Swift Code (Int'l Wires Only): BOFAUS3N
Federal ID #95-4024056

# EXHIBIT B

**Expense Summary** 

Date	Professional	<b>Expense Description</b>	Amount
6/2/21	Kinsella, John Andrew	Employee Parking	\$7.33
Employee Parking	Total		\$7.33
6/7/21	Hanson, John-Paul	Hotel Room & Taxes	\$36.58
6/7/21	Hanson, John-Paul	Hotel Room & Taxes	215.20
6/7/21	Crowley, Daniel F.	Hotel Room & Taxes	17.63
6/7/21	Crowley, Daniel F.	Hotel Room & Taxes	103.60
6/7/21	Crowley, Daniel F.	Hotel Room & Taxes	36.57
6/8/21	Hanson, John-Paul	Hotel Room & Taxes	39.30
6/8/21	Hanson, John-Paul	Hotel Room & Taxes	231.20
6/8/21	Crowley, Daniel F.	Hotel Room & Taxes	215.20
6/9/21	Hanson, John-Paul	Hotel Room & Taxes	39.30
6/9/21	Hanson, John-Paul	Hotel Room & Taxes	231.20
6/14/21	Crowley, Daniel F.	Hotel Room & Taxes	36.58
6/14/21	Crowley, Daniel F.	Hotel Room & Taxes	215.50
6/15/21	Crowley, Daniel F.	Hotel Room & Taxes	215.00
6/15/21	Crowley, Daniel F.	Hotel Room & Taxes	36.25
6/21/21	Crowley, Daniel F.	Hotel Room & Taxes	18.29
6/21/21	Crowley, Daniel F.	Hotel Room & Taxes	107.60
6/22/21	Crowley, Daniel F.	Hotel Room & Taxes	19.65
6/22/21	Crowley, Daniel F.	Hotel Room & Taxes	115.60
6/23/21	Hanson, John-Paul	Hotel Room & Taxes	13.10
6/23/21	Hanson, John-Paul	Hotel Room & Taxes	77.06
6/23/21	Hanson, John-Paul	Hotel Room & Taxes	12.20
6/23/21	Hanson, John-Paul	Hotel Room & Taxes	71.74
7/12/21	Crowley, Daniel F.	Hotel Room & Taxes	17.61
7/12/21	Crowley, Daniel F.	Hotel Room & Taxes	103.60
7/13/21	Crowley, Daniel F.	Hotel Room & Taxes	18.29
7/13/21	Crowley, Daniel F.	Hotel Room & Taxes	112.60
7/14/21	Crowley, Daniel F.	Hotel Room & Taxes	17.61
7/14/21	Crowley, Daniel F.	Hotel Room & Taxes	103.60
7/19/21	Crowley, Daniel F.	Hotel Room & Taxes	18.29
7/19/21	Crowley, Daniel F.	Hotel Room & Taxes	107.60
7/20/21	Crowley, Daniel F.	Hotel Room & Taxes	18.97
7/20/21	Crowley, Daniel F.	Hotel Room & Taxes	111.60
7/21/21	Crowley, Daniel F.	Hotel Room & Taxes	18.97
7/21/21	Crowley, Daniel F.	Hotel Room & Taxes	111.60
7/22/21	Crowley, Daniel F.	Hotel Room & Taxes	16.93
7/22/21	Crowley, Daniel F.	Hotel Room & Taxes	99.60
8/2/21	Hanson, John-Paul	Hotel Room & Taxes	12.19

Date	Professional	Expense Description	Amount
8/2/21	Hanson, John-Paul	Hotel Room & Taxes	\$71.73
8/3/21	Hanson, John-Paul	Hotel Room & Taxes	12.65
8/3/21	Hanson, John-Paul	Hotel Room & Taxes	74.40
8/4/21	Hanson, John-Paul	Hotel Room & Taxes	12.65
8/4/21	Hanson, John-Paul	Hotel Room & Taxes	74.40
Hotel Room & Taxes	Total		\$3,239.24
3/6/21	Self, Nicholas	Overtime Meals	\$7.50
3/10/21	Self, Nicholas	Overtime Meals	10.60
3/12/21	Self, Nicholas	Overtime Meals	7.50
3/17/21	Self, Nicholas	Overtime Meals	7.50
3/26/21	Self, Nicholas	Overtime Meals	7.50
5/3/21	Moussa, Ahmed	Overtime Meals	33.94
5/3/21	Self, Nicholas	Overtime Meals	10.00
5/4/21	Moussa, Ahmed	Overtime Meals	33.97
5/4/21	Self, Nicholas	Overtime Meals	7.83
5/4/21	Self, Nicholas	Overtime Meals	19.97
5/5/21	Self, Nicholas	Overtime Meals	20.00
5/6/21	Moussa, Ahmed	Overtime Meals	30.47
5/6/21	Self, Nicholas	Overtime Meals	20.00
5/7/21	Self, Nicholas	Overtime Meals	10.00
5/8/21	Self, Nicholas	Overtime Meals	10.00
5/9/21	Self, Nicholas	Overtime Meals	10.00
5/10/21	Self, Nicholas	Overtime Meals	20.00
5/11/21	Moussa, Ahmed	Overtime Meals	34.66
5/11/21	Self, Nicholas	Overtime Meals	10.00
5/12/21	Moussa, Ahmed	Overtime Meals	36.68
5/12/21	Self, Nicholas	Overtime Meals	10.00
5/13/21	Moussa, Ahmed	Overtime Meals	28.67
5/14/21	Moussa, Ahmed	Overtime Meals	38.70
5/14/21	Self, Nicholas	Overtime Meals	7.50
5/14/21	Self, Nicholas	Overtime Meals	10.00
5/14/21	Self, Nicholas	Overtime Meals	20.00
5/15/21	Moussa, Ahmed	Overtime Meals	31.74
5/15/21	Self, Nicholas	Overtime Meals	7.50
5/16/21	Moussa, Ahmed	Overtime Meals	9.74
5/17/21	Self, Nicholas	Overtime Meals	20.00
5/17/21	Self, Nicholas	Overtime Meals	20.00
5/18/21	Self, Nicholas	Overtime Meals	19.06
5/20/21	Self, Nicholas	Overtime Meals	20.00

Date	Professional	<b>Expense Description</b>	Amount
5/21/21	Self, Nicholas	Overtime Meals	\$17.41
5/22/21	Self, Nicholas	Overtime Meals	10.00
5/23/21	Moussa, Ahmed	Overtime Meals	34.08
5/24/21	Moussa, Ahmed	Overtime Meals	36.70
5/25/21	Moussa, Ahmed	Overtime Meals	38.82
5/25/21	Self, Nicholas	Overtime Meals	20.00
5/25/21	Self, Nicholas	Overtime Meals	20.00
5/26/21	Moussa, Ahmed	Overtime Meals	36.98
5/26/21	Self, Nicholas	Overtime Meals	20.00
5/27/21	Moussa, Ahmed	Overtime Meals	27.10
5/28/21	Moussa, Ahmed	Overtime Meals	9.79
5/28/21	Self, Nicholas	Overtime Meals	7.50
5/29/21	Self, Nicholas	Overtime Meals	20.00
5/30/21	Moussa, Ahmed	Overtime Meals	11.79
5/30/21	Moussa, Ahmed	Overtime Meals	39.19
5/30/21	Self, Nicholas	Overtime Meals	9.01
5/31/21	Moussa, Ahmed	Overtime Meals	36.86
6/1/21	Self, Nicholas	Overtime Meals	19.86
6/2/21	Self, Nicholas	Overtime Meals	20.00
6/2/21	Self, Nicholas	Overtime Meals	7.97
6/2/21	Self, Nicholas	Overtime Meals	2.03
6/3/21	Self, Nicholas	Overtime Meals	6.92
6/3/21	Self, Nicholas	Overtime Meals	20.00
6/4/21	Kinsella, John Andrew	Overtime Meals	5.46
6/4/21	Self, Nicholas	Overtime Meals	9.19
6/5/21	Self, Nicholas	Overtime Meals	20.00
6/6/21	Self, Nicholas	Overtime Meals	20.00
6/6/21	Self, Nicholas	Overtime Meals	15.39
6/7/21	Self, Nicholas	Overtime Meals	20.00
6/8/21	Kinsella, John Andrew	Overtime Meals	5.58
6/9/21	Self, Nicholas	Overtime Meals	2.57
6/10/21	Self, Nicholas	Overtime Meals	20.00
6/10/21	Self, Nicholas	Overtime Meals	18.12
6/13/21	Self, Nicholas	Overtime Meals	20.00
6/14/21	Kinsella, John Andrew	Overtime Meals	5.76
6/14/21	Self, Nicholas	Overtime Meals	2.57
6/14/21	Self, Nicholas	Overtime Meals	20.00
6/14/21	Self, Nicholas	Overtime Meals	1.76
6/15/21	Self, Nicholas	Overtime Meals	20.00
6/16/21	Kinsella, John Andrew	Overtime Meals	1.62

Date	Professional	Expense Description	Amount
6/16/21	Self, Nicholas	Overtime Meals	\$20.00
6/17/21	Kinsella, John Andrew	Overtime Meals	6.67
6/17/21	Self, Nicholas	Overtime Meals	20.00
6/18/21	Kinsella, John Andrew	Overtime Meals	5.76
6/21/21	Self, Nicholas	Overtime Meals	7.58
6/22/21	Kinsella, John Andrew	Overtime Meals	1.96
6/22/21	Kinsella, John Andrew	Overtime Meals	13.33
6/22/21	Self, Nicholas	Overtime Meals	20.00
6/22/21	Self, Nicholas	Overtime Meals	3.07
6/23/21	Haney, Michael Xavier	Overtime Meals	14.80
6/23/21	Self, Nicholas	Overtime Meals	20.00
6/23/21	Self, Nicholas	Overtime Meals	3.34
6/24/21	Kinsella, John Andrew	Overtime Meals	2.99
6/24/21	Self, Nicholas	Overtime Meals	7.99
6/24/21	Self, Nicholas	Overtime Meals	2.02
6/25/21	Kinsella, John Andrew	Overtime Meals	5.76
6/25/21	Self, Nicholas	Overtime Meals	13.19
6/28/21	Kinsella, John Andrew	Overtime Meals	1.51
6/29/21	Kinsella, John Andrew	Overtime Meals	6.67
6/30/21	Kinsella, John Andrew	Overtime Meals	5.76
7/1/21	Kinsella, John Andrew	Overtime Meals	3.01
7/1/21	Self, Nicholas	Overtime Meals	18.43
7/2/21	Self, Nicholas	Overtime Meals	20.00
7/5/21	Self, Nicholas	Overtime Meals	17.79
7/6/21	Kinsella, John Andrew	Overtime Meals	1.95
7/6/21	Self, Nicholas	Overtime Meals	20.00
7/7/21	Self, Nicholas	Overtime Meals	20.00
7/8/21	Kinsella, John Andrew	Overtime Meals	3.57
7/8/21	Kinsella, John Andrew	Overtime Meals	5.37
7/8/21	Self, Nicholas	Overtime Meals	19.97
7/9/21	Self, Nicholas	Overtime Meals	20.00
7/10/21	Self, Nicholas	Overtime Meals	20.00
7/11/21	Self, Nicholas	Overtime Meals	20.00
7/12/21	Kinsella, John Andrew	Overtime Meals	1.95
7/12/21	Self, Nicholas	Overtime Meals	20.00
7/13/21	Self, Nicholas	Overtime Meals	20.00
7/14/21	Kinsella, John Andrew	Overtime Meals	13.33
7/14/21	Kinsella, John Andrew	Overtime Meals	2.83
7/14/21	Self, Nicholas	Overtime Meals	20.00
7/15/21	Self, Nicholas	Overtime Meals	20.00

Date	Professional	Expense Description	Amount
7/16/21	Self, Nicholas	Overtime Meals	\$17.11
7/17/21	Self, Nicholas	Overtime Meals	9.80
7/18/21	Self, Nicholas	Overtime Meals	20.00
7/19/21	Self, Nicholas	Overtime Meals	2.03
7/19/21	Self, Nicholas	Overtime Meals	20.00
7/20/21	Self, Nicholas	Overtime Meals	20.00
7/21/21	Kinsella, John Andrew	Overtime Meals	11.97
7/21/21	Self, Nicholas	Overtime Meals	20.00
7/22/21	Kinsella, John Andrew	Overtime Meals	12.90
7/22/21	Self, Nicholas	Overtime Meals	20.00
7/24/21	Self, Nicholas	Overtime Meals	19.30
7/25/21	Self, Nicholas	Overtime Meals	10.17
7/26/21	Kinsella, John Andrew	Overtime Meals	13.33
7/26/21	Kinsella, John Andrew	Overtime Meals	1.95
7/26/21	Self, Nicholas	Overtime Meals	20.00
7/27/21	Kinsella, John Andrew	Overtime Meals	11.44
7/27/21	Kinsella, John Andrew	Overtime Meals	1.95
7/27/21	Self, Nicholas	Overtime Meals	2.03
7/27/21	Self, Nicholas	Overtime Meals	20.00
7/28/21	Kinsella, John Andrew	Overtime Meals	11.39
7/28/21	Kinsella, John Andrew	Overtime Meals	6.09
7/28/21	Self, Nicholas	Overtime Meals	20.00
7/29/21	Kinsella, John Andrew	Overtime Meals	11.90
7/29/21	Kinsella, John Andrew	Overtime Meals	6.67
7/29/21	Self, Nicholas	Overtime Meals	20.00
7/30/21	Kinsella, John Andrew	Overtime Meals	5.00
7/30/21	Self, Nicholas	Overtime Meals	18.61
8/1/21	Self, Nicholas	Overtime Meals	13.34
8/2/21	Haney, Michael Xavier	Overtime Meals	10.77
8/2/21	Self, Nicholas	Overtime Meals	4.51
8/2/21	Self, Nicholas	Overtime Meals	1.36
8/3/21	Haney, Michael Xavier	Overtime Meals	13.97
8/3/21	Self, Nicholas	Overtime Meals	1.36
8/4/21	Self, Nicholas	Overtime Meals	13.34
8/5/21	Self, Nicholas	Overtime Meals	1.36
8/7/21	Self, Nicholas	Overtime Meals	12.82
8/8/21	Self, Nicholas	Overtime Meals	6.16
8/9/21	Kinsella, John Andrew	Overtime Meals	1.68
8/9/21	Kinsella, John Andrew	Overtime Meals	13.34
8/9/21	Self, Nicholas	Overtime Meals	13.34

Date	Professional	Expense Description	Amount
8/9/21	Self, Nicholas	Overtime Meals	\$6.66
8/10/21	Kinsella, John Andrew	Overtime Meals	13.34
8/10/21	Self, Nicholas	Overtime Meals	1.68
8/11/21	Kinsella, John Andrew	Overtime Meals	5.37
8/11/21	Self, Nicholas	Overtime Meals	13.34
8/11/21	Self, Nicholas	Overtime Meals	1.36
8/11/21	Self, Nicholas	Overtime Meals	4.99
8/17/21	Kinsella, John Andrew	Overtime Meals	2.73
8/17/21	Self, Nicholas	Overtime Meals	13.34
8/18/21	Self, Nicholas	Overtime Meals	12.64
8/19/21	Self, Nicholas	Overtime Meals	13.34
8/20/21	Kinsella, John Andrew	Overtime Meals	3.66
8/20/21	Self, Nicholas	Overtime Meals	8.88
8/21/21	Self, Nicholas	Overtime Meals	13.34
8/23/21	Self, Nicholas	Overtime Meals	13.34
8/24/21	Self, Nicholas	Overtime Meals	13.34
8/25/21	Self, Nicholas	Overtime Meals	13.34
8/26/21	Self, Nicholas	Overtime Meals	13.34
8/27/21	Kinsella, John Andrew	Overtime Meals	10.22
8/27/21	Self, Nicholas	Overtime Meals	13.34
8/28/21	Self, Nicholas	Overtime Meals	13.34
8/29/21	Self, Nicholas	Overtime Meals	13.31
8/30/21	Self, Nicholas	Overtime Meals	12.74
Overtime Meals   Tota	ıl		\$2,433.63
6/29/21	Crowley, Daniel F.	M & E-100% Deductible	\$98.27
7/22/21	Crowley, Daniel F.	M & E-100% Deductible	9.93
M & E-100% Deductib	·	W & E 10070 Deddollole	\$108.20
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25 25 25 35 35 35 35 35 35 35 35 35 35 35 35 35			
6/7/21	Crowley, Daniel F.	M & E-50% Deductible	\$12.28
	Crowley, Daniel F. Crowley, Daniel F.	M & E-50% Deductible M & E-50% Deductible	\$12.28 5.06
6/7/21	• •		
6/7/21 6/8/21	Crowley, Daniel F.	M & E-50% Deductible	5.06
6/7/21 6/8/21 6/8/21	Crowley, Daniel F. Crowley, Daniel F.	M & E-50% Deductible M & E-50% Deductible	5.06 30.98
6/7/21 6/8/21 6/8/21 6/15/21	Crowley, Daniel F. Crowley, Daniel F. Crowley, Daniel F.	M & E-50% Deductible M & E-50% Deductible M & E-50% Deductible	5.06 30.98 86.53
6/7/21 6/8/21 6/8/21 6/15/21 6/16/21	Crowley, Daniel F. Crowley, Daniel F. Crowley, Daniel F. Crowley, Daniel F.	M & E-50% Deductible M & E-50% Deductible M & E-50% Deductible M & E-50% Deductible	5.06 30.98 86.53 10.33
6/7/21 6/8/21 6/8/21 6/15/21 6/16/21 6/21/21	Crowley, Daniel F.	M & E-50% Deductible	5.06 30.98 86.53 10.33 77.01
6/7/21 6/8/21 6/8/21 6/15/21 6/16/21 6/21/21 6/23/21	Crowley, Daniel F.	M & E-50% Deductible	5.06 30.98 86.53 10.33 77.01 5.74
6/7/21 6/8/21 6/8/21 6/15/21 6/16/21 6/21/21 6/23/21	Crowley, Daniel F.	M & E-50% Deductible	5.06 30.98 86.53 10.33 77.01 5.74 3.25

Date	Professional	<b>Expense Description</b>	Amount
7/13/21	Crowley, Daniel F.	M & E-50% Deductible	\$10.51
7/19/21	Crowley, Daniel F.	M & E-50% Deductible	150.35
7/21/21	Crowley, Daniel F.	M & E-50% Deductible	30.20
7/21/21	Haney, Michael Xavier	M & E-50% Deductible	21.46
7/22/21	Crowley, Daniel F.	M & E-50% Deductible	5.13
7/22/21	Haney, Michael Xavier	M & E-50% Deductible	7.67
8/2/21	Hanson, John-Paul	M & E-50% Deductible	8.82
1 & E-50% Deductib	ole   Total		\$624.57
5/24/21	Hanson, John-Paul	Airfare	\$1,086.31
6/7/21	Crowley, Daniel F.	Airfare	582.80
6/14/21	Crowley, Daniel F.	Airfare	528.01
6/16/21	Crowley, Daniel F.	Airfare	817.19
6/21/21	Hanson, John-Paul	Airfare	867.30
6/21/21	Hanson, John-Paul	Airfare	289.10
6/23/21	Hanson, John-Paul	Airfare	289.10
6/23/21	Hanson, John-Paul	Airfare	867.30
7/12/21	Crowley, Daniel F.	Airfare	109.50
7/12/21	Crowley, Daniel F.	Airfare	208.26
7/15/21	Crowley, Daniel F.	Airfare	370.65
7/19/21	Crowley, Daniel F.	Airfare	745.05
7/23/21	Crowley, Daniel F.	Airfare	36.25
8/2/21	Hanson, John-Paul	Airfare	428.07
irfare   Total			\$7,224.89
6/8/21	Crowley, Daniel F.	Taxi	\$88.48
6/10/21	Hanson, John-Paul	Taxi	67.57
6/10/21	Crowley, Daniel F.	Taxi	70.00
6/10/21	Crowley, Daniel F.	Taxi	55.29
6/10/21	Crowley, Daniel F.	Taxi	3.50
6/14/21	Crowley, Daniel F.	Taxi	131.50
6/23/21	Crowley, Daniel F.	Taxi	22.83
7/15/21	Crowley, Daniel F.	Taxi	50.16
7/19/21	Crowley, Daniel F.	Taxi	36.33
8/3/21	Hanson, John-Paul	Taxi	4.66
axi   Total			\$530.32
6/7/21	Hanson, John-Paul	Limo/Black Car	\$210.09
6/7/21	Crowley, Daniel F.	Limo/Black Car	94.18
6/10/21	Hanson, John-Paul	Limo/Black Car	210.09

Date	Professional	Expense Description	Amount
6/14/21	Crowley, Daniel F.	Limo/Black Car	\$126.59
6/16/21	Crowley, Daniel F.	Limo/Black Car	127.97
6/21/21	Hanson, John-Paul	Limo/Black Car	68.16
6/21/21	Crowley, Daniel F.	Limo/Black Car	152.65
6/23/21	Hanson, John-Paul	Limo/Black Car	54.70
6/23/21	Crowley, Daniel F.	Limo/Black Car	146.90
7/12/21	Crowley, Daniel F.	Limo/Black Car	59.08
7/15/21	Crowley, Daniel F.	Limo/Black Car	54.89
7/19/21	Crowley, Daniel F.	Limo/Black Car	59.09
7/23/21	Crowley, Daniel F.	Limo/Black Car	54.89
8/2/21	Hanson, John-Paul	Limo/Black Car	70.03
8/5/21	Hanson, John-Paul	Limo/Black Car	70.03
Limo/Black Car   To	otal		\$1,559.34
6/21/21	Haney, Michael Xavier	Taxis - Late Night	\$22.34
Taxis - Late Night	Total		\$22.34
5/24/21	Hanson, John-Paul	Other Transp Expenses	\$32.50
6/23/21	Crowley, Daniel F.	Other Transp Expenses	16.25
7/12/21	Crowley, Daniel F.	Other Transp Expenses	33.75
7/28/21	Hanson, John-Paul	Other Transp Expenses	10.83
Other Transp Expe	nses   Total		\$93.33
<b>=</b> (0.0 to t		0 11 1 12 10 10	<b>#</b> 400.00
5/20/21	Haney, Michael Xavier	Cellular Phone Charges	\$100.00
5/20/21	Moussa, Ahmed	Cellular Phone Charges	85.00
5/20/21	Moussa, Ahmed	Cellular Phone Charges	17.04
5/26/21	Hanson, John-Paul	Cellular Phone Charges	23.44
5/26/21	Hanson, John-Paul	Cellular Phone Charges	13.75
5/28/21	Villanueva, Richard Escobar	Cellular Phone Charges	51.00
6/6/21	Self, Nicholas	Cellular Phone Charges	50.17
6/13/21	Kinsella, John Andrew	Cellular Phone Charges	13.84
6/20/21	Haney, Michael Xavier	Cellular Phone Charges	100.00
6/22/21	Crowley, Daniel F.	Cellular Phone Charges	62.03
6/26/21	Hanson, John-Paul	Cellular Phone Charges	23.47
6/26/21	Hanson, John-Paul	Cellular Phone Charges	13.75
7/6/21	Self, Nicholas	Cellular Phone Charges	50.57
7/13/21	Kinsella, John Andrew	Cellular Phone Charges	32.04
7/20/21	Haney, Michael Xavier	Cellular Phone Charges	103.35
7/22/21	Crowley, Daniel F.	Cellular Phone Charges	62.50
7/26/21	Hanson, John-Paul	Cellular Phone Charges	23.50

Date	Professional	<b>Expense Description</b>	Amount
7/26/21	Hanson, John-Paul	Cellular Phone Charges	\$13.75
8/6/21	Self, Nicholas	Cellular Phone Charges	33.72
8/13/21	Kinsella, John Andrew	Cellular Phone Charges	31.46
8/20/21	Haney, Michael Xavier	Cellular Phone Charges	100.00
8/26/21	Hanson, John-Paul	Cellular Phone Charges	23.50
8/26/21	Hanson, John-Paul	Cellular Phone Charges	13.75
Cellular Phone Cha	arges   Total		\$1,041.63
5/1/21	Global Crossing Conferencing	IT-Voice/Data Services	\$18.62
5/8/21	Global Crossing Conferencing	IT-Voice/Data Services	8.76
5/17/21	Global Crossing Conferencing	IT-Voice/Data Services	9.47
5/24/21	Global Crossing Conferencing	IT-Voice/Data Services	19.13
6/1/21	Global Crossing Conferencing	IT-Voice/Data Services	22.57
6/7/21	Hanson, John-Paul	IT-Voice/Data Services	25.00
6/8/21	Global Crossing Conferencing	IT-Voice/Data Services	22.97
6/10/21	Hanson, John-Paul	IT-Voice/Data Services	25.00
6/14/21	Crowley, Daniel F.	IT-Voice/Data Services	25.00
6/16/21	Crowley, Daniel F.	IT-Voice/Data Services	18.99
6/24/21	Global Crossing Conferencing	IT-Voice/Data Services	3.95
7/1/21	Global Crossing Conferencing	IT-Voice/Data Services	5.79
7/8/21	Global Crossing Conferencing	IT-Voice/Data Services	4.40
7/12/21	Crowley, Daniel F.	IT-Voice/Data Services	7.49
7/14/21	Global Crossing Conferencing	IT-Voice/Data Services	50.27
7/15/21	Crowley, Daniel F.	IT-Voice/Data Services	9.22
7/17/21	Global Crossing Conferencing	IT-Voice/Data Services	9.94
7/19/21	Crowley, Daniel F.	IT-Voice/Data Services	10.00
7/23/21	Crowley, Daniel F.	IT-Voice/Data Services	9.25
7/24/21	Global Crossing Conferencing	IT-Voice/Data Services	15.17
8/1/21	Global Crossing Conferencing	IT-Voice/Data Services	12.80
8/2/21	Hanson, John-Paul	IT-Voice/Data Services	8.33
8/5/21	Hanson, John-Paul	IT-Voice/Data Services	8.33
8/8/21	Global Crossing Conferencing	IT-Voice/Data Services	2.39
8/17/21	Global Crossing Conferencing	IT-Voice/Data Services	4.36
8/24/21	Global Crossing Conferencing	IT-Voice/Data Services	6.39
IT-Voice/Data Serv	rices   Total		\$363.59

Grand Total	\$17,248.41
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# EXHIBIT C

**Time Records** 

# Houlihan Lokey Professionals and Hours (June 1, 2021 - June 30, 2021)

				Categ	ory			Total
Employee	Position	1	2	3	4	5	6	Hours
J.P. Hanson	Managing Director	30.5	23.5	12.5	-	-	19.5	86.0
Dan Crowley	Managing Director	21.5	10.5	8.0	-	-	29.5	69.5
Michael Haney	Director	32.0	18.0	12.0	-	2.5	41.5	106.0
Jerry Eumont	Director	-	-	-	-	-	1.0	1.0
Manuel Amaro	Director	-	-	-	-	-	1.0	1.0
Ahmed Moussa	Associate	29.0	17.0	11.5	0.5	2.5	47.0	107.5
Richard Villanueva	Engineering Associate	-	-	-	-	-	1.0	1.0
Ed Trevino	Engineering Associate	-	-	-	-	-	-	-
Nick Self	Financial Analyst	27.0	15.0	11.0	-	1.0	42.5	96.5
John Kinsella	Financial Analyst	30.0	13.0	9.5	-	1.0	38.5	92.0
Total		170.0	97.0	64.5	0.5	7.0	221.5	560.5

### **Category Legend**

- 1 General Case Administration
- 2 Communication with Debtors and Debtor Advisors
- 3 Communication with Creditors, UCC, Advisors, and Regulators
- 4 M&A Process Management
- 5 Other Communication
- 6 Analysis, Presentations and Due Diligence

					Category				Total
Date	Day	Notes	1	2	3	4	5	6	Hours
J.P. Hanson									
6/1/2021	Tue	Coordination re: work streams; BOD call; review government proposal		1.0				0.5	1.5
6/2/2021	Wed	Debtor discussions; coordination re: work streams; lender update; deposition discussions; exit costs and sources & uses		1.0	1.0			0.5	2.5
6/3/2021	Thu	Coordination re: work streams; coordination with FLFO lenders; UCC discussions; predecessor materials		0.5	0.5			1.0	2.0
6/4/2021	Fri	JP Hanson deposition; review documents; lender discussions	1.5	1.0	1.0			2.0	5.5
6/5/2021	Sat	Debtor discussions		0.5					0.5
6/6/2021	Sun								-
6/7/2021	Mon	Review deposition transcript; UCC discussion	1.5	0.5				0.5	2.5
6/8/2021	Tue	Coordination re: work streams; Debtor discussions		0.5				1.0	1.5
6/9/2021	Wed	Coordination re: work streams; lender update; Debtor discussions		1.0	1.5				2.5
6/10/2021	Thu	Coordination re: work streams; coordination with FLFO lenders; UCC discussions		0.5	1.0				1.5
6/11/2021	Fri	Preparation confirmation hearing; discussion exit costs and sources & uses; lender update; review documents		1.5	0.5			1.0	3.0
6/12/2021	Sat	Preparation confirmation hearing		0.5				0.5	1.0
6/13/2021	Sun	Preparation confirmation hearing	1.0	0.5				1.0	2.5
6/14/2021	Mon	Discussion exit costs and sources & uses; hearing demonstratives; preparation confirmation hearing	0.5	2.0				2.0	4.5
6/15/2021	Tue	Preparation confirmation hearing; coordination re: work streams; PSA discussion; exit costs and sources & uses; review hearing demonstratives		1.0				1.5	2.5
6/16/2021	Wed	Coordination work streams; lender update; exit costs and sources & uses; demonstratives; confirmation hearing preparation		1.0	0.5			2.0	3.5
6/17/2021	Thu	Pre-trial conference; coordination re: work streams; UCC discussion; preparation confirmation hearing	1.0	1.0	1.5			2.0	5.5
6/18/2021	Fri	Preparation confirmation hearing; lender update		0.5	1.0			0.5	2.0
6/19/2021	Sat	Preparation confirmation hearing						0.5	0.5
6/20/2021	Sun	Preparation confirmation hearing		1.0				2.0	3.0
6/21/2021	Mon	Fee app; confirmation hearing; Debtor discussions	9.0	2.0	1.0				12.0
6/22/2021	Tue	Confirmation hearing; coordination re: work streams; testimony preparation; Debtor discussions	6.0	2.0				1.0	9.0
6/23/2021	Wed	Confirmation hearing; Debtor discussions	6.0	1.0	2.0				9.0
6/24/2021	Thu	Confirmation hearing; coordination re: work streams; Debtor discussions	2.0	1.0	0.5				3.5
6/25/2021	Fri	Confirmation hearing; Debtor discussions	2.0	1.0					3.0
6/26/2021	Sat							-	-
6/27/2021	Sun							-	-
6/28/2021	Mon								-
6/29/2021	Tue	Debtor discussions		0.5					0.5
6/30/2021	Wed	Coordination re: work streams; lender update; Debtor discussions		0.5	0.5				1.0
Period To	otal		30.5	23.5	12.5	-	-	19.5	86.0

					Category				Total
Date	Day	Notes	1	2	3	4	5	6	Hours
Dan Crowle	<b>:</b> y								
6/1/2021	Tue	Coordination re: work streams; BOD call; predecessor materials; review government proposal		1.0				2.0	3.0
6/2/2021	Wed	Debtor discussions; coordination re: work streams; lender update; predecessor materials; warrant analysis;		1.0				1.0	2.0
	Thu	deposition discussions; exit costs and sources & uses Coordination re: work streams; coordination with FLFO lenders; UCC discussions; warrant discussion;		1.0					
6/3/2021		predecessor materials; exit costs and sources & uses			0.0			1.5	1.5
6/4/2021	Fri	JP Hanson deposition; warrant analysis; lender discussions			2.0			2.0	4.0
6/5/2021	Sat								-
6/6/2021	Sun								-
6/7/2021	Mon	Review deposition transcript; UCC discussion; warrant discussions						1.5	1.5
6/8/2021	Tue	Coordination re: work streams; tax discussion; warrant discussion			1.0			2.0	3.0
6/9/2021	Wed	Coordination re: work streams; tax discussion; lender update; exit costs and sources & uses		1.0	1.0			1.0	3.0
6/10/2021	Thu	Coordination re: work streams; coordination with FLFO lenders; UCC discussions		1.0	1.0			1.0	3.0
6/11/2021	Fri	Preparation confirmation hearing; discussion exit costs and sources & uses; lender update; exit costs and sources & uses							-
6/12/2021	Sat	Preparation confirmation hearing			1.0			0.5	1.5
6/13/2021	Sun	Coordination re: work streams; review confirmation brief; warrant discussion						5.0	5.0
6/14/2021	Mon	Discussion exit costs and sources & uses; tax discussion; hearing demonstratives; exit costs and sources & uses	0.5	2.0				4.5	7.0
6/15/2021	Tue	Coordination re: work streams; PSA discussion; exit costs and sources & uses; review hearing demonstratives; plan administrator due diligence		0.5				1.5	2.0
6/16/2021	Wed	Coordination work streams; lender update; exit costs and sources & uses; demonstratives; confirmation hearing preparation		1.0				4.0	5.0
6/17/2021	Thu	Pre-trial conference; coordination re: work streams; FWE III discussion; UCC discussion		1.5	0.5				2.0
6/18/2021	Fri	Preparation confirmation hearing; lender update			1.0				1.0
6/19/2021	Sat	Preparation confirmation hearing						2.0	2.0
6/20/2021	Sun	Preparation confirmation hearing							-
6/21/2021	Mon	Fee app; confirmation hearing	5.0						5.0
6/22/2021	Tue	Confirmation hearing; coordination re: work streams; testimony preparation	6.0						6.0
6/23/2021	Wed	Confirmation hearing; Debtor discussions	6.0	1.0					7.0
6/24/2021	Thu	Confirmation hearing; coordination re: work streams	2.0						2.0
6/25/2021	Fri	Confirmation hearing	2.0						2.0
6/26/2021	Sat								_
6/27/2021	Sun								_
6/28/2021	Mon								-
6/29/2021	Tue								
		Coordination re: work streams: lender undate		0.5	0.5				1.0
6/30/2021	Wed	Coordination re: work streams; lender update		0.5	0.5				1.0
Period T	otal		21.5	10.5	8.0	-	-	29.5	69.5

					Category				Total
Date	Day	Notes	1	2	3	4	5	6	Hours
Michael Har	ney								
6/1/2021	Tue	Coordination re: work streams; BOD call; predecessor materials; recovery analysis; review government		3.0				4.0	7.0
6/2/2021	Wed	proposal Coordination re: work streams; lender update; discussion FWM; predecessor materials; warrant analysis; deposition discussions; exit costs and sources & uses		1.5	2.0		0.5	3.5	7.5
6/3/2021	Thu	Coordination re: work streams; coordination with FLFO lenders; UCC discussions; warrant discussion; predecessor materials; warrant analysis; exit costs and sources & uses		0.5	1.5		0.5	2.0	4.5
6/4/2021	Fri	JP Hanson deposition; warrant analysis	1.5					1.0	2.5
6/5/2021	Sat								-
6/6/2021	Sun								-
6/7/2021	Mon	Fee app; review deposition transcript; UCC discussion; warrant discussions; warrant analysis	1.0	0.5	1.0		0.5	1.5	4.5
6/8/2021	Tue	Fee app; coordination re: work streams; tax discussion; warrant discussion; warrant analysis; NewCo presentation	1.0	1.5	0.5			3.5	6.5
6/9/2021	Wed	Fee app; coordination re: work streams; tax discussion; lender update; exit costs and sources & uses	3.0						3.0
6/10/2021	Thu	Coordination re: work streams; coordination with FLFO lenders; UCC discussions; NewCo presentation		0.5	1.0			3.0	4.5
6/11/2021	Fri	Preparation confirmation hearing; discussion exit costs and sources & uses; lender update; exit costs and sources & uses		1.5	1.0			1.0	3.5
6/12/2021	Sat	Preparation confirmation hearing; warrant analysis						3.0	3.0
6/13/2021	Sun	Coordination re: work streams; review confirmation brief; warrant analysis; warrant discussion					1.0	5.0	6.0
6/14/2021	Mon	Discussion exit costs and sources & uses; tax discussion; hearing demonstratives; discussion FWE I; exit costs and sources & uses; tax analysis		2.5	2.0			3.5	8.0
6/15/2021	Tue	Coordination re: work streams; PSA discussion; exit costs and sources & uses; review hearing demonstratives; plan administrator due diligence		1.0				2.5	3.5
6/16/2021	Wed	Claims discussion; coordination work streams; lender update; exit costs and sources & uses; demonstratives; confirmation hearing preparation		2.0	0.5			3.5	6.0
6/17/2021	Thu	Fee app; pre-trial conference; coordination re: work streams; FWE III discussion; UCC discussion	2.0	0.5	1.0				3.5
6/18/2021	Fri	Fee app; lender update	1.0		0.5				1.5
6/19/2021	Sat								-
6/20/2021	Sun	Confirmation hearing preparation; review APA term sheet		1.0				0.5	1.5
6/21/2021	Mon	Fee app; confirmation hearing	9.0						9.0
6/22/2021	Tue	Fee app; confirmation hearing; coordination re: work streams; testimony preparation; FLTL due diligence; asset review	4.5	1.0	0.5			0.5	6.5
6/23/2021	Wed	Fee app; confirmation hearing; share analysis; variance analysis	4.0					0.5	4.5
6/24/2021	Thu	Confirmation hearing; coordination re: work streams; share analysis	2.5	0.5				2.0	5.0
6/25/2021	Fri	Confirmation hearing; share analysis	2.5					0.5	3.0
6/26/2021	Sat								-
6/27/2021	Sun								-
6/28/2021	Mon	Share analysis						0.5	0.5
6/29/2021	Tue								-
6/30/2021	Wed	Coordination re: work streams; lender update		0.5	0.5				1.0
Period T	otal		32.0	18.0	12.0	-	2.5	41.5	106.0

ate			Category						Total	
	Day	Notes	1	2	3	4	5	6	Hours	
erry Eumon	nt									
/1/2021	Tue									
/2/2021	Wed									
/3/2021	Thu									
/4/2021	Fri									
/5/2021	Sat									
/6/2021	Sun									
/7/2021	Mon									
/8/2021	Tue									
/9/2021	Wed									
/10/2021	Thu	Database analysis						1.0	,	
/11/2021	Fri									
/12/2021	Sat									
/13/2021	Sun									
/14/2021	Mon									
/15/2021	Tue									
/16/2021	Wed									
/17/2021	Thu									
/18/2021	Fri									
/19/2021	Sat									
/20/2021	Sun									
/21/2021	Mon									
/22/2021	Tue									
/23/2021	Wed									
/24/2021	Thu									
/25/2021	Fri									
/26/2021	Sat									
/27/2021	Sun									
/28/2021	Mon									
/29/2021	Tue									
/30/2021	Wed									

					Category				Total
Date	Day	Notes	1	2	3	4	5	6	Hours
Vlanuel Am	aro								
6/1/2021	Tue								
6/2/2021	Wed								
6/3/2021	Thu								
6/4/2021	Fri								
6/5/2021	Sat								
6/6/2021	Sun								
6/7/2021	Mon								
6/8/2021	Tue								
6/9/2021	Wed								
6/10/2021	Thu	Database analysis						1.0	1.
6/11/2021	Fri								
6/12/2021	Sat								
6/13/2021	Sun								
6/14/2021	Mon								
6/15/2021	Tue								
6/16/2021	Wed								
6/17/2021	Thu								
6/18/2021	Fri								
6/19/2021	Sat								
6/20/2021	Sun								
6/21/2021	Mon								
6/22/2021	Tue								
6/23/2021	Wed								
6/24/2021	Thu								
6/25/2021	Fri								
6/26/2021	Sat								
6/27/2021	Sun								
6/28/2021	Mon								
6/29/2021	Tue								
6/30/2021	Wed								

Ahmed Moussa  6/1/2021 Tue  6/2/2021 Wed  6/3/2021 Thu  6/4/2021 Fri  6/5/2021 Sat  6/6/2021 Mon  6/8/2021 Thu  6/9/2021 Thu  6/10/2021 Thu  6/11/2021 Thu  6/11/2021 Fri  6/12/2021 Sat  6/13/2021 Sat  6/13/2021 Sat  6/13/2021 Thu  6/14/2021 Thu  6/15/2021 Sun  6/14/2021 Sat  6/15/2021 Sun  6/15/2021 Tue  6/16/2021 Thu  6/16/2021 Thu  6/16/2021 Thu  6/16/2021 Sun  6/16/2021 Sat  6/17/2021 Thu  6/18/2021 Thu  6/18/2021 Thu  6/18/2021 Thu  6/18/2021 Sat  6/20/2021 Sat  6/20/2021 Sun  6/21/2021 Mon  6/22/2021 Tue				Category				Total
6/1/2021 Tue 6/2/2021 Wed 6/3/2021 Thu 6/4/2021 Fri 6/5/2021 Sat 6/6/5/2021 Sun 6/7/2021 Mon 6/8/2021 Thu 6/9/2021 Thu 6/10/2021 Thu 6/11/2021 Fri 6/12/2021 Sat 6/13/2021 Sun 6/14/2021 Thu 6/15/2021 Tue 6/16/2021 Wed 6/16/2021 Tue 6/16/2021 Tue 6/16/2021 Tue 6/16/2021 Thu 6/15/2021 Tue 6/16/2021 Thu 6/16/2021 Thu 6/16/2021 Thu 6/18/2021 Thu 6/18/2021 Thu 6/20/2021 Sat 6/20/2021 Tue 6/20/2021 Sun 6/21/2021 Tue 6/23/2021 Tue 6/23/2021 Tue 6/23/2021 Tue 6/25/2021 Thu 6/25/2021 Sat	Notes	1	2	3	4	5	6	Hours
6/2/2021 Wed 6/3/2021 Thu 6/4/2021 Fri 6/5/2021 Sat 6/6/2021 Sun 6/7/2021 Mon 6/8/2021 Tue 6/9/2021 Wed 6/10/2021 Fri 6/12/2021 Sat 6/13/2021 Sun 6/14/2021 Sun 6/14/2021 Thu 6/15/2021 Tue 6/16/2021 Sun 6/14/2021 Tue 6/16/2021 Thu 6/15/2021 Tue 6/16/2021 Thu 6/18/2021 Thu 6/18/2021 Thu 6/18/2021 Thu 6/18/2021 Thu 6/20/2021 Thu 6/20/2021 Thu 6/20/2021 Thu 6/20/2021 Sun 6/21/2021 Thu 6/20/2021 Sun 6/21/2021 Tue 6/22/2021 Tue 6/23/2021 Tue 6/23/2021 Thu 6/25/2021 Thu 6/25/2021 Thu 6/25/2021 Thu 6/25/2021 Thu 6/25/2021 Thu								
6/2/2021 Wed 6/3/2021 Thu 6/4/2021 Fri 6/5/2021 Sat 6/6/2021 Sun 6/7/2021 Mon 6/8/2021 Tue 6/9/2021 Wed 6/10/2021 Fri 6/12/2021 Sat 6/13/2021 Sun 6/14/2021 Sun 6/14/2021 Thu 6/15/2021 Tue 6/16/2021 Sun 6/14/2021 Tue 6/16/2021 Thu 6/15/2021 Tue 6/16/2021 Thu 6/18/2021 Thu 6/18/2021 Thu 6/18/2021 Thu 6/18/2021 Thu 6/20/2021 Thu 6/20/2021 Thu 6/20/2021 Thu 6/20/2021 Sun 6/21/2021 Thu 6/20/2021 Sun 6/21/2021 Tue 6/22/2021 Tue 6/23/2021 Tue 6/23/2021 Thu 6/25/2021 Thu 6/25/2021 Thu 6/25/2021 Thu 6/25/2021 Thu 6/25/2021 Thu	Coordination re: work streams; BOD call; predecessor materials; recovery analysis; review government		2.0		0.5		3.5	6.0
6/3/2021 Thu 6/4/2021 Fri 6/5/2021 Sat 6/6/2021 Sun 6/7/2021 Mon 6/8/2021 Tue 6/9/2021 Thu 6/11/2021 Fri 6/12/2021 Sat 6/13/2021 Sat 6/13/2021 Sun 6/14/2021 Mon 6/15/2021 Tue 6/16/2021 Thu 6/15/2021 Thu 6/16/2021 Thu 6/16/2021 Thu 6/16/2021 Thu 6/16/2021 Thu 6/18/2021 Thu 6/18/2021 Thu 6/18/2021 Thu 6/20/2021 Thu 6/20/2021 Thu 6/20/2021 Thu 6/20/2021 Sat 6/20/2021 Sun 6/21/2021 Mon 6/22/2021 Tue 6/23/2021 Tue 6/23/2021 Thu 6/25/2021 Thu 6/25/2021 Thu 6/25/2021 Thu	proposal Coordination re: work streams; lender update; discussion FWM; predecessor materials; deposition		1.5	1.5	0.0	0.5	3.0	6.5
6/4/2021 Fri 6/5/2021 Sat 6/6/2021 Sun 6/7/2021 Mon 6/8/2021 Tue 6/9/2021 Wed 6/10/2021 Fri 6/11/2021 Sat 6/13/2021 Sun 6/14/2021 Mon 6/15/2021 Tue 6/16/2021 Thu 6/18/2021 Thu 6/18/2021 Thu 6/18/2021 Thu 6/20/2021 Sat 6/20/2021 Sun 6/21/2021 Tue 6/22/2021 Tue 6/23/2021 Tue 6/23/2021 Tue 6/23/2021 Tue 6/25/2021 Thu 6/25/2021 Thu 6/25/2021 Thu 6/25/2021 Thu	Coordination re: work streams; coordination with FLFO lenders; UCC discussions; predecessor materials; exit		0.5	1.5		0.5	4.0	6.5
6/5/2021 Sun 6/6/2021 Mon 6/8/2021 Tue 6/9/2021 Wed 6/10/2021 Thu 6/11/2021 Fri 6/12/2021 Sat 6/13/2021 Sun 6/14/2021 Mon 6/15/2021 Tue 6/16/2021 Thu 6/16/2021 Tue 6/16/2021 Thu 6/16/2021 Tue 6/16/2021 Thu 6/18/2021 Thu 6/18/2021 Thu 6/18/2021 Thu 6/20/2021 Thu 6/20/2021 Thu 6/20/2021 Sat 6/20/2021 Sun 6/21/2021 Tue 6/22/2021 Tue 6/22/2021 Tue 6/23/2021 Tue 6/23/2021 Thu 6/25/2021 Thu 6/25/2021 Thu 6/25/2021 Thu	costs and sources & uses	1.5	0.0	1.0		0.0	1.0	2.5
6/6/2021 Sun 6/7/2021 Mon 6/8/2021 Tue 6/9/2021 Wed 6/10/2021 Thu 6/11/2021 Fri 6/12/2021 Sat 6/13/2021 Sun 6/14/2021 Mon 6/15/2021 Tue 6/16/2021 Thu 6/16/2021 Thu 6/18/2021 Thu 6/18/2021 Thu 6/18/2021 Thu 6/20/2021 Thu 6/20/2021 Sat 6/20/2021 Sat 6/20/2021 Sun 6/21/2021 Thu 6/22/2021 Thu 6/22/2021 Sun 6/22/2021 Tue 6/23/2021 Tue 6/23/2021 Thu 6/25/2021 Thu 6/25/2021 Thu 6/25/2021 Thu		1.0					1.0	2.0
6/7/2021 Mon 6/8/2021 Tue 6/9/2021 Wed 6/10/2021 Thu 6/11/2021 Fri 6/12/2021 Sat 6/13/2021 Mon 6/15/2021 Tue 6/16/2021 Thu 6/15/2021 Thu 6/16/2021 Thu 6/16/2021 Thu 6/18/2021 Thu 6/18/2021 Thu 6/18/2021 Thu 6/20/2021 Sat 6/20/2021 Sun 6/21/2021 Mon 6/22/2021 Tue 6/22/2021 Tue 6/23/2021 Tue 6/23/2021 Tue 6/25/2021 Thu 6/25/2021 Thu 6/25/2021 Thu 6/25/2021 Thu								-
6/8/2021 Tue 6/9/2021 Wed 6/10/2021 Thu 6/11/2021 Fri 6/12/2021 Sat 6/13/2021 Mon 6/15/2021 Thu 6/16/2021 Thu 6/16/2021 Thu 6/16/2021 Thu 6/18/2021 Fri 6/20/2021 Sat 6/20/2021 Sat 6/20/2021 Sat 6/21/2021 Thu 6/22/2021 Tue 6/23/2021 Tue 6/23/2021 Tue 6/25/2021 Thu 6/25/2021 Thu 6/25/2021 Sat 6/26/2021 Sat 6/25/2021 Sat 6/25/2021 Thu 6/25/2021 Thu		1.0	0.5	1.0		0.5	1.5	4.5
6/9/2021 Wed 6/10/2021 Thu 6/11/2021 Fri 6/12/2021 Sat 6/13/2021 Sun 6/14/2021 Mon 6/15/2021 Tue 6/16/2021 Thu 6/18/2021 Fri 6/19/2021 Sat 6/20/2021 Sat 6/20/2021 Sun 6/21/2021 Thu 6/21/2021 Thu 6/22/2021 Tue 6/22/2021 Tue 6/23/2021 Tue 6/23/2021 Tue 6/23/2021 Thu 6/25/2021 Thu 6/25/2021 Sat		1.0	1.5	0.5		0.5	3.5	6.5
6/10/2021 Thu 6/11/2021 Fri 6/12/2021 Sat 6/13/2021 Sun 6/14/2021 Mon 6/15/2021 Tue 6/16/2021 Thu 6/18/2021 Fri 6/19/2021 Sat 6/20/2021 Sun 6/21/2021 Wed 6/21/2021 Thu 6/22/2021 Thu 6/22/2021 Tue 6/23/2021 Tue 6/23/2021 Tue 6/24/2021 Thu 6/25/2021 Thu 6/25/2021 Sat 6/26/2021 Sat 6/25/2021 Sat 6/25/2021 Sat 6/25/2021 Sat		1.0	1.0	1.0			2.0	4.0
6/11/2021 Fri 6/12/2021 Sat 6/13/2021 Sun 6/14/2021 Mon 6/15/2021 Tue 6/16/2021 Thu 6/18/2021 Fri 6/19/2021 Sat 6/20/2021 Sun 6/21/2021 Mon 6/22/2021 Tue 6/23/2021 Tue 6/23/2021 Tue 6/25/2021 Thu 6/25/2021 Sat 6/26/2021 Sat 6/25/2021 Sat 6/25/2021 Sat 6/25/2021 Sat 6/25/2021 Sat								
6/12/2021 Sat 6/13/2021 Sun 6/14/2021 Mon 6/15/2021 Tue 6/16/2021 Wed 6/17/2021 Thu 6/18/2021 Fri 6/19/2021 Sat 6/20/2021 Sun 6/21/2021 Mon 6/22/2021 Tue 6/23/2021 Tue 6/23/2021 Thu 6/25/2021 Thu 6/25/2021 Sat 6/26/2021 Sat	Proparation confirmation hearing: discussion evit costs and sources & uses: lander undate; evit costs and		0.5	1.0			3.0	4.5
6/13/2021 Sun 6/14/2021 Mon 6/15/2021 Tue 6/16/2021 Wed 6/17/2021 Thu 6/18/2021 Fri 6/19/2021 Sat 6/20/2021 Sun 6/21/2021 Mon 6/22/2021 Tue 6/23/2021 Tue 6/23/2021 Thu 6/25/2021 Thu 6/25/2021 Sat	sources & uses		1.5	1.0			1.0	3.5
6/14/2021 Mon 6/15/2021 Tue 6/16/2021 Wed 6/17/2021 Thu 6/18/2021 Fri 6/19/2021 Sat 6/20/2021 Sun 6/21/2021 Mon 6/22/2021 Tue 6/23/2021 Wed 6/24/2021 Thu 6/25/2021 Fri 6/26/2021 Sat							3.0	3.0
6/15/2021 Tue 6/16/2021 Wed 6/17/2021 Thu 6/18/2021 Fri 6/19/2021 Sat 6/20/2021 Sun 6/21/2021 Mon 6/22/2021 Tue 6/23/2021 Wed 6/24/2021 Thu 6/25/2021 Fri 6/26/2021 Sat						1.0	5.0	6.0
6/16/2021 Wed 6/17/2021 Thu 6/18/2021 Fri 6/19/2021 Sat 6/20/2021 Sun 6/21/2021 Mon 6/22/2021 Tue 6/23/2021 Wed 6/24/2021 Thu 6/25/2021 Fri 6/26/2021 Sat	lon Discussion exit costs and sources & uses; hearing demonstratives; exit costs and sources & uses  Coordination re: work streams; exit costs and sources & uses; review hearing demonstratives; plan		1.5	1.0			2.5	5.0
6/17/2021 Thu 6/18/2021 Fri 6/19/2021 Sat 6/20/2021 Sun 6/21/2021 Mon 6/22/2021 Tue 6/23/2021 Wed 6/24/2021 Thu 6/25/2021 Fri 6/26/2021 Sat	administrator due diligence		1.0				2.5	3.5
6/18/2021 Fri 6/19/2021 Sat 6/20/2021 Sun 6/21/2021 Mon 6/22/2021 Tue 6/23/2021 Wed 6/24/2021 Thu 6/25/2021 Fri 6/26/2021 Sat	Claims discussion; coordination work streams; lender update; exit costs and sources & uses; demonstratives; confirmation hearing preparation		2.0	0.5			2.5	5.0
6/19/2021 Sat 6/20/2021 Sun 6/21/2021 Mon 6/22/2021 Tue 6/23/2021 Wed 6/24/2021 Thu 6/25/2021 Fri 6/26/2021 Sat	hu Pre-trial conference; coordination re: work streams; UCC discussion	2.0	0.5	1.0				3.5
6/20/2021 Sun 6/21/2021 Mon 6/22/2021 Tue 6/23/2021 Wed 6/24/2021 Thu 6/25/2021 Fri 6/26/2021 Sat	Fri Lender Update	1.0		0.5				1.5
6/21/2021 Mon 6/22/2021 Tue 6/23/2021 Wed 6/24/2021 Thu 6/25/2021 Fri 6/26/2021 Sat	at							-
6/22/2021 Tue 6/23/2021 Wed 6/24/2021 Thu 6/25/2021 Fri 6/26/2021 Sat	un Confirmation hearing preparation; review APA term sheet		1.0				0.5	1.5
6/23/2021 Wed 6/24/2021 Thu 6/25/2021 Fri 6/26/2021 Sat		9.0						9.0
6/24/2021 Thu 6/25/2021 Fri 6/26/2021 Sat	Confirmation hearing; coordination re: work streams; testimony preparation; FLTL due diligence; ORRI analysis	4.5	1.0	0.5			0.5	6.5
6/25/2021 Fri 6/26/2021 Sat	ded Confirmation hearing; share analysis	4.0					0.5	4.5
6/26/2021 Sat	hu Confirmation hearing; coordination re: work streams; share analysis	2.5	0.5				2.0	5.0
	Fri Confirmation hearing; share analysis	2.5					0.5	3.0
6/27/2021 Sun	at							-
	un							-
6/28/2021 Mon	lon Share analysis; NewCo presentation						2.5	2.5
6/29/2021 Tue	ue NewCo presentation						1.5	1.5
6/30/2021 Wed	/ed Coordination re: work streams; lender update; NewCo presentation		0.5	0.5			1.0	2.0
Period Total		29.0	17.0	11.5	0.5	2.5	47.0	107.5

					Category				Total
ate	Day	Notes	1	2	3	4	5	6	Hours
ichard Vill	lanueva								
/1/2021	Tue								
/2/2021	Wed								
/3/2021	Thu								
/4/2021	Fri								
/5/2021	Sat								
/6/2021	Sun								
/7/2021	Mon								
/8/2021	Tue								
/9/2021	Wed								
/10/2021	Thu	Database analysis						1.0	1.
/11/2021	Fri								
/12/2021	Sat								
/13/2021	Sun								
/14/2021	Mon								
/15/2021	Tue								
/16/2021	Wed								
/17/2021	Thu								
/18/2021	Fri								
/19/2021	Sat								
/20/2021	Sun								
/21/2021	Mon								
/22/2021	Tue								
/23/2021	Wed								
/24/2021	Thu								
/25/2021	Fri								
/26/2021	Sat								
/27/2021	Sun								
/28/2021	Mon								
/29/2021	Tue								
/30/2021	Wed								
Period T	otal		-	-	-	-	-	1.0	1.

					Category				Total
Date	Day	Notes	1	2	3	4	5	6	Hours
Ed Trevino									
6/1/2021	Tue								
6/2/2021	Wed								
6/3/2021	Thu								
6/4/2021	Fri								
6/5/2021	Sat								
6/6/2021	Sun								
6/7/2021	Mon								
6/8/2021	Tue								
6/9/2021	Wed								
6/10/2021	Thu								
6/11/2021	Fri								
6/12/2021	Sat								
6/13/2021	Sun								
6/14/2021	Mon								
6/15/2021	Tue								
6/16/2021	Wed								
6/17/2021	Thu								
6/18/2021	Fri								
6/19/2021	Sat								
6/20/2021	Sun								
6/21/2021	Mon								
6/22/2021	Tue								
6/23/2021	Wed								
6/24/2021	Thu								
6/25/2021	Fri								
6/26/2021	Sat								
6/27/2021	Sun								
6/28/2021	Mon								
6/29/2021	Tue								
6/30/2021	Wed								
Period To	otal		-	-	-	-	-	-	

Day	Netoo							
	Notes	1	2	3	4	5	6	Hours
Tue	Coordination re: work streams; BOD call; predecessor materials; recovery analysis; review government proposal		2.0				3.5	5
Wed	Coordination re: work streams; lender update; predecessor materials; deposition discussions		1.5	1.5		0.5	3.0	6
Thu	Coordination re: work streams; coordination with FLFO lenders; UCC discussions; predecessor materials; exit costs and sources & uses		0.5	1.5		0.5	4.0	6
Fri	JP Hanson deposition	1.5					1.0	2
Sat								
Sun								
Mon	Review deposition transcript; UCC discussion	1.0		1.0			1.0	3
Tue	Fee app; coordination re: work streams; NewCo presentation	0.5	1.0	0.5			2.0	4
Wed	Coordination re: work streams; lender update; exit costs and sources & uses		1.0	1.0			2.0	4
Thu	Coordination re: work streams; coordination with FLFO lenders; UCC discussions; NewCo presentation		0.5	1.0			2.5	4
Fri	Preparation confirmation hearing; discussion exit costs and sources & uses; lender update; exit costs and sources & uses		1.0	1.0			1.0	3
Sat	Preparation confirmation hearing						1.5	
Sun	Coordination re: work streams; review confirmation brief; NewCo presentation		0.5				4.0	
Mon	Discussion exit costs and sources & uses; hearing demonstratives; exit costs and sources & uses		1.5	1.0			2.0	4
Tue	Coordination re: work streams; exit costs and sources & uses; review hearing demonstratives; plan administrator due diligence		1.0				3.5	4
Wed	Coordination work streams; lender update; exit costs and sources & uses; demonstratives; confirmation		1.0	0.5			1.5	3
Thu	Pre-trial conference; coordination re: work streams; UCC discussion	1.0	0.5	0.5				2
Fri	Lender update	0.5		0.5				
Sat								
Sun	Confirmation hearing preparation		1.0				0.5	
Mon	Confirmation hearing	9.0						,
Tue	Confirmation hearing; coordination re: work streams; testimony preparation; FLTL due diligence; ORRI analysis	4.5	1.0	0.5			1.5	7
Wed	Confirmation hearing; share analysis	4.0					1.5	Ę
Thu	Confirmation hearing; coordination re: work streams; share analysis	2.5	0.5				1.0	4
Fri	Confirmation hearing; share analysis	2.5					0.5	3
Sat								
Sun								
Mon	Share analysis; NewCo presentation						2.5	2
Tue	NewCo presentation						1.5	,
Wed	Coordination re: work streams; lender update; NewCo presentation		0.5	0.5			1.0	2
	Wed Thu Fri Sat Sun Mon Tue Wed Thu Fri Sat Sun Mon Tue Wed Thu Fri Sat Sun Mon True Wed Thu Fri Sat Sun Mon True Wed Thu Fri Sat Sun Mon True True True True True True True True	Wed Coordination re: work streams; lender update; predecessor materials; deposition discussions Coordination re: work streams; coordination with FLFO lenders; UCC discussions; predecessor materials; exit costs and sources & uses Fri JP Hanson deposition Sat Sun Mon Review deposition transcript; UCC discussion Tue Fee app; coordination re: work streams; NewCo presentation Wed Coordination re: work streams; lender update; exit costs and sources & uses Thu Coordination re: work streams; coordination with FLFO lenders; UCC discussions; NewCo presentation Preparation confirmation hearing; discussion exit costs and sources & uses; lender update; exit costs and sources & uses, lender update; exit costs and sources & uses Coordination re: work streams; exit costs and sources & uses; review hearing demonstratives; plan administrator due diligence Coordination re: work streams; lender update; exit costs and sources & uses; demonstratives; confirmation hearing reparation Thu Pre-trial conference; coordination re: work streams; UCC discussion Fri Lender update Sat Sun Confirmation hearing; coordination re: work streams; testimony preparation; FLTL due diligence; ORRI analysis Wed Confirmation hearing; share analysis Thu Confirmation hearing; share analysis Fri Confirmation hearing; share analysis Sat Sun Mon Share analysis; NewCo presentation Tue NewCo presentation Ved Coordination re: work streams; lender update; NewCo presentation	Wed Coordination re: work streams; lender update; predecessor materials; deposition discussions  Thu Coordination re: work streams; coordination with FLFO lenders; UCC discussions; predecessor materials; exit costs and sources & uses  Fit JP Hanson deposition  Non Review deposition transcript; UCC discussion  1.0  True Fee app; coordination re: work streams; NewCo presentation  Ved Coordination re: work streams; lender update; exit costs and sources & uses  Thu Coordination re: work streams; coordination with FLFO lenders; UCC discussions; NewCo presentation  Preparation confirmation hearing  Sun Coordination re: work streams; coordination with FLFO lenders; UCC discussions; NewCo presentation  Preparation confirmation hearing  Coordination re: work streams; coordination before the work success & uses; lender update; exit costs and sources & uses  Sat Preparation confirmation hearing  Coordination re: work streams; evel costs and sources & uses; lender update; exit costs and sources & uses  Coordination re: work streams; evel costs and sources & uses; review hearing demonstratives; plan administrative use disponents  Coordination re: work streams; evel costs and sources & uses; demonstratives; confirmation hearing preparation  Thu Pre-trial conference; coordination re: work streams; UCC discussion  1.0  Fit Lender update  Confirmation hearing; coordination re: work streams; testimony preparation; FLTL due diligence; ORRI analysis  4.5  Confirmation hearing; share analysis  2.5  Confirmation hearing; share analysis  2.5  Sat  Sun  Kon Share analysis; NewCo presentation  Non Share analysis; NewCo presentation  NewCo presentation  Ved Coordination re: work streams; lender update; NewCo presentation	Med Coordination re: work streams; lender update; predecessor materials; deposition discussions  1.5 Thu Coordination re: work streams; coordination with FLFO lenders; UCC discussions; predecessor materials; exit coats and sources & uses  Fri JP Harnson deposition  1.5 Sat Sun  Mon Review deposition transcript; UCC discussion  1.0 The Fee app; coordination re: work streams; lender update; exit coats and sources & uses  1.0 Coordination re: work streams; lender update; exit coats and sources & uses  1.0 Coordination re: work streams; lender update; exit coats and sources & uses  1.0 Thu Coordination re: work streams; lender update; exit coats and sources & uses  1.0 Thu Coordination re: work streams; lender update; exit coats and sources & uses  1.0 Sat Preparation confirmation heating; discussion exit coats and sources & uses; lender update; exit coats and sources & uses  3.5 Thu Coordination re: work streams; review confirmation brief; NewCo presentation  3.5 Coordination re: work streams; exit coats and sources & uses; lender update; exit coats and sources & uses  1.5 Coordination re: work streams; exit coats and sources & uses; lender update; exit coats and sources & uses  1.5 Coordination re: work streams; exit coats and sources & uses; demonstratives; plan  2.5 2.6 2.7 2.7 2.7 2.7 2.7 2.7 2.7 2.7 2.7 2.7	Wed Coordination rew work streams: lender update; predecessor materials; deposition discussions 1,5 1,5 1,5 1,5 1,5 1,5 1,5 1,5 1,5 1,5	New Coordination re: work streams; lender update; prediceasor materials; deposition discussions Thu Constitutation re: work streams; coordination with FLFO lenders; UCC discussions; prediceasor materials; east BP Hanson deposition  Review deposition transcript; UCC discussion  Mon Review deposition transcript; UCC discussion  Mon Review deposition transcript; UCC discussion  Mon Review deposition transcript; UCC discussion  1.0 1.0  Tue Fee app; coordination re: work streams; NewCo presentation  Tue Fee app; coordination re: work streams; NewCo presentation  More Coordination re: work streams; Coordination with FLFO lenders; UCC discussions; NewCo presentation  Propagation continuation hearing; discussion exit costs and sources & uses; lender update; lender update; exit costs and sources & uses; lender update; lender update; lender update; lender update; lender update; lender update;	No.	Accordance   Acc

					Category				Total
Date	Day	Notes	1	2	3	4	5	6	Hours
John Kinsell	la								
6/1/2021	Tue	Coordination re: work streams; BOD call; predecessor materials; recovery analysis; review government proposal		1.0				1.5	2
6/2/2021	Wed	Coordination re: work streams; lender update; predecessor materials; deposition discussions		1.5	1.0		0.5	1.5	2
6/3/2021	Thu	Coordination re: work streams; coordination with FLFO lenders; UCC discussions; predecessor materials; exit costs and sources & uses		0.5	1.0		0.5	2.5	2
6/4/2021	Fri	JP Hanson deposition	1.5					1.0	2
6/5/2021	Sat								
5/6/2021	Sun								
6/7/2021	Mon	Review deposition transcript; UCC discussion	1.0		1.0			1.0	;
5/8/2021	Tue	Fee app; coordination re: work streams; NewCo presentation	0.5	0.5	0.5			1.0	:
/9/2021	Wed	Coordination re: work streams; lender update; exit costs and sources & uses		1.0	1.0			2.0	
/10/2021	Thu	Fee app; coordination re: work streams; coordination with FLFO lenders; UCC discussions; NewCo presentation		1.0	1.0			6.0	
/11/2021	Fri	Preparation confirmation hearing; discussion exit costs and sources & uses; lender update; exit costs and sources & uses		1.0	1.0			1.0	
/12/2021	Sat	Fee app; preparation confirmation hearing	1.0					1.5	
13/2021	Sun	Fee app; coordination re: work streams; review confirmation brief; NewCo presentation	0.5	0.5				4.5	
14/2021	Mon	Discussion exit costs and sources & uses; hearing demonstratives; exit costs and sources & uses		1.0	0.5			1.5	
/15/2021	Tue	Fee app; coordination re: work streams; exit costs and sources & uses; review hearing demonstratives; plan administrator due diligence		1.0				2.5	
/16/2021	Wed	Fee app; coordination work streams; lender update; exit costs and sources & uses; demonstratives; confirmation hearing preparation		0.5	0.5			1.0	
17/2021	Thu	Pre-trial conference; coordination re: work streams; UCC discussion	1.0	0.5	0.5				
18/2021	Fri	Fee app; lender update	0.5		0.5				
19/2021	Sat								
/20/2021	Sun	Confirmation hearing preparation		1.0				0.5	
/21/2021	Mon	Confirmation hearing	9.0						
/22/2021	Tue	Fee app; confirmation hearing; coordination re: work streams; testimony preparation; FLTL due diligence; ORRI analysis	5.0	1.0	0.5			1.5	
23/2021	Wed	Confirmation hearing; share analysis; variance analysis	4.0					1.5	
/24/2021	Thu	Confirmation hearing; coordination re: work streams; share analysis	2.5	0.5				1.0	
/25/2021	Fri	Fee app; Confirmation hearing; share analysis	3.5					0.5	
/26/2021	Sat								
/27/2021	Sun								
/28/2021	Mon	Share analysis; NewCo presentation						2.5	
/29/2021	Tue	NewCo presentation						1.5	
/30/2021	Wed	Coordination re: work streams; lender update; NewCo presentation		0.5	0.5			1.0	
Period To	otal		30.0	13.0	9.5	-	1.0	38.5	9
Grand To	otal		170.0	97.0	64.5	0.5	7.0	221.5	56

# Houlihan Lokey Professionals and Hours (July 1, 2021 - July 31, 2021)

				Categ	ory			Total
Employee	Position	1	2	3	4	5	6	Hours
J.P. Hanson	Managing Director	2.0	17.0	5.5	-	-	5.0	29.5
Dan Crowley	Managing Director	1.5	13.0	5.0	0.5	1.5	15.5	37.0
Michael Haney	Director	3.0	11.5	5.0	-	2.5	29.5	51.5
Jerry Eumont	Director	-	-	-	-	-	-	-
Manuel Amaro	Director	-	-	-	-	-	-	-
Ahmed Moussa	Associate	0.5	10.5	4.0	-	2.5	22.5	40.0
Richard Villanueva	Engineering Associate	-	-	-	-	-	-	-
Ed Trevino	Engineering Associate	-	-	-	-	-	-	-
Nick Self	Financial Analyst	0.5	10.0	3.5	-	0.5	13.5	28.0
John Kinsella	Financial Analyst	2.0	9.0	4.0	-	0.5	22.5	38.0
Total		9.5	71.0	27.0	0.5	7.5	108.5	224.0

### **Category Legend**

- 1 General Case Administration
- 2 Communication with Debtors and Debtor Advisors
- 3 Communication with Creditors, UCC, Advisors, and Regulators
- 4 M&A Process Management
- 5 Other Communication
- 6 Analysis, Presentations and Due Diligence

					Category				Total
Date	Day	Notes	1	2	3	4	5	6	Hours
J.P. Hansor	1								
7/1/2021	Thu	Coordination re: work streams			2.0				2.0
7/2/2021	Fri	Fee application; tax discussion; Debtor discussions; lender update	1.0	1.0	2.0				4.0
7/3/2021	Sat								-
7/4/2021	Sun								-
7/5/2021	Mon	Coordination re: work streams		1.0					1.0
7/6/2021	Tue	Coordination re: work streams		1.0					1.0
7/7/2021	Wed								-
7/8/2021	Thu								-
7/9/2021	Fri	Discussion of rights offering; coordination re: work streams		1.5	0.5				2.0
7/10/2021	Sat	Coordination re: work streams		1.0					1.0
7/11/2021	Sun								-
7/12/2021	Mon	Coordination re: work streams; lender update		0.5	0.5				1.0
7/13/2021	Tue	Coordination re: work streams; funds flow		0.5				0.5	1.0
7/14/2021	Wed	Lender Update		1.0					1.0
7/15/2021	Thu	Coordination re: work streams							-
7/16/2021	Fri	Lender update; government presentation		1.0				0.5	1.5
7/17/2021	Sat								-
7/18/2021	Sun								-
7/19/2021	Mon	Coordination re: work streams		0.5					0.5
7/20/2021	Tue	Coordination re: work streams; exit costs and sources & uses		0.5	0.5			0.5	1.5
7/21/2021	Wed	Coordination re: work streams		0.5					0.5
7/22/2021	Thu	Coordination re: work streams; tax discussion; financing discussion; exit costs and sources & uses		1.0				1.0	2.0
7/23/2021	Fri	Covenant analysis; financing discussion		1.0				0.5	1.5
7/24/2021	Sat								-
7/25/2021	Sun								-
7/26/2021	Mon	Coordination re: work streams; exit costs and sources & uses		0.5				0.5	1.0
7/27/2021	Tue	Coordination re: work streams		1.0					1.0
7/28/2021	Wed	Coordination re: work streams; rating presentation		1.5				0.5	2.0
7/29/2021	Thu	Coordination re work streams; ERO discussion		1.0					1.0
7/30/2021	Fri	Tax discussion; coordination re: work streams; exit costs and sources & uses		1.0				0.5	1.5
7/31/2021	Sat	Fee application; share analysis	1.0					0.5	1.5
Period T	otal		2.0	17.0	5.5	-	-	5.0	29.5

					Category				Total
Date	Day	Notes	1	2	3	4	5	6	Hours
Dan Crowle	<b>y</b>								
7/1/2021	Thu	Coordination re: work streams		0.5					0.5
7/2/2021	Fri	Fee application; tax discussion	0.5	0.5				0.5	1.5
7/3/2021	Sat								-
7/4/2021	Sun								-
7/5/2021	Mon	Internal discussion re: work streams					0.5		0.5
7/6/2021	Tue								-
7/7/2021	Wed	Coordination re: work streams; review rights offering		0.5				2.0	2.5
7/8/2021	Thu	NewCo presentation						1.0	1.0
7/9/2021	Fri	Discussion of rights offering		0.5					0.5
7/10/2021	Sat								-
7/11/2021	Sun								-
7/12/2021	Mon	Coordination re: work streams; lender update; NewCo presentation; share analysis		1.0		0.5		1.5	3.0
7/13/2021	Tue	Coordination re: work streams; funds flow		1.0				0.5	1.5
7/14/2021	Wed	Lender Update			1.0				1.0
7/15/2021	Thu	Coordination re: work streams		0.5					0.5
7/16/2021	Fri	Lender update; government presentation			0.5			1.0	1.5
7/17/2021	Sat								-
7/18/2021	Sun								-
7/19/2021	Mon	Coordination re: work streams		0.5					0.5
7/20/2021	Tue	Coordination re: work streams; exit costs and sources & uses		0.5	0.5			1.0	2.0
7/21/2021	Wed	Coordination re: work streams			0.5				0.5
7/22/2021	Thu	Coordination re: work streams; tax discussion; financing discussion; exit costs and sources & uses		2.0				2.0	4.0
7/23/2021	Fri	Covenant analysis; financing discussion		1.0	1.0				2.0
7/24/2021	Sat								-
7/25/2021	Sun								-
7/26/2021	Mon	Coordination re: work streams; rating discussion; exit costs and sources & uses		0.5	0.5			0.5	1.5
7/27/2021	Tue	Reliance letter; coordination re: work streams; rating discussion; exit costs and sources & uses	0.5	0.5			1.0	1.0	3.0
7/28/2021	Wed	Coordination re: work streams; rating presentation			0.5			1.0	1.5
7/29/2021	Thu	Coordination re work streams; ERO discussion		1.5					1.5
7/30/2021	Fri	Reliance letter; tax discussion; coordination re: work streams; exit costs and sources & uses	0.5	1.0	0.5			2.0	4.0
7/31/2021	Sat	Fee application; share analysis		1.0				1.5	2.5
Period T	otal		1.5	13.0	5.0	0.5	1.5	15.5	37.0

					Category				Total
Date	Day	Notes	1	2	3	4	5	6	Hours
Michael Ha	aney								
7/1/2021	Thu	Coordination re: work streams		0.5					0.5
7/2/2021	Fri	Fee application; tax discussion; share analysis	0.5	0.5	0.5			0.5	2.0
7/3/2021	Sat								-
7/4/2021	Sun								-
7/5/2021	Mon	Internal discussion re: work streams					0.5		0.5
7/6/2021	Tue								-
7/7/2021	Wed	Fee application; coordination re: work streams; funds flow; review rights offering; share analysis; variance analysis	1.5	0.5				3.0	5.0
7/8/2021	Thu	NewCo presentation						6.0	6.0
7/9/2021	Fri	Discussion of rights offering		0.5					0.5
7/10/2021	Sat								-
7/11/2021	Sun								-
7/12/2021	Mon	Fee application; lender update; NewCo presentation; share analysis		1.0				1.5	2.5
7/13/2021	Tue	Coordination re: work streams; funds flow; share analysis		1.0				1.0	2.0
7/14/2021	Wed	Share analysis; lender update			1.0				1.0
7/15/2021	Thu	Coordination re: work streams		0.5				1.5	2.0
7/16/2021	Fri	Lender update; government presentation			0.5			1.0	1.5
7/17/2021	Sat	Share analysis						0.5	0.5
7/18/2021	Sun								-
7/19/2021	Mon	Coordination re: work streams; share analysis		0.5				1.0	1.5
7/20/2021	Tue	Coordination re: work streams; exit costs and sources & uses; share analysis		0.5				2.0	2.5
7/21/2021	Wed	Coordination re: work streams; variance analysis			0.5			0.5	1.0
7/22/2021	Thu	Coordination re: work streams; tax discussion; financing discussion; exit costs and sources & uses; covenant analysis		2.0				2.0	4.0
7/23/2021	Fri	Covenant analysis; financing discussion			1.0			1.0	2.0
7/24/2021	Sat								-
7/25/2021	Sun								-
7/26/2021	Mon	Coordination re: work streams; rating discussion; exit costs and sources & uses			0.5		0.5	0.5	1.5
7/27/2021	Tue	Reliance letter; coordination re: work streams; rating discussion; exit costs and sources & uses	0.5	0.5			1.0	1.0	3.0
7/28/2021	Wed	Coordination re: work streams; rating discussion; rating presentation			0.5		0.5	3.0	4.0
7/29/2021	Thu	Coordination re work streams; ERO discussion		1.5					1.5
7/30/2021	Fri	Reliance letter; discussion backstop agreement; tax discussion; coordination re: work streams; exit costs and sources & uses; share analysis	0.5	1.0	0.5			2.0	4.0
7/31/2021	Sat	Share analysis		1.0				1.5	2.5
Period '	Total		3.0	11.5	5.0	-	2.5	29.5	51.5

					Category			
)	Day	Notes	1	2	3	4	5	6
ry Eum	ont							
	Thu							
/2021	Fri							
/2021	Sat							
/2021 /2021	Sun							
/2021	Mon							
/2021	Tue							
/2021	Wed							
/2021	Thu							
/2021	Fri							
0/2021	Sat							
1/2021	Sun							
2/2021	Mon							
3/2021	Tue							
4/2021	Wed							
5/2021	Thu							
6/2021								
7/2021	Sat							
8/2021	Sun							
9/2021	Mon							
0/2021	Tue							
1/2021	Wed							
2/2021	Thu							
3/2021	Fri							
4/2021	Sat							
5/2021	Sun							
6/2021	Mon							
7/2021	Tue							
8/2021	Wed							
9/2021	Thu							
0/2021	Fri							
1/2021	Sat							
Period <sup>*</sup>	Γotal		-	-	-	-	-	-

					Category			
te	Day	Notes	1	2	3	4	5	6
nuel Am	naro							
	Thu							
/2021	Fri							
/2021	Sat							
/2021	Sun							
/2021	Mon							
/2021	Tue							
/2021	Wed							
/2021	Thu							
/2021	Fri							
0/2021	Sat							
1/2021	Sun							
2/2021	Mon							
3/2021	Tue							
4/2021	Wed							
5/2021	Thu							
6/2021								
7/2021	Sat							
8/2021	Sun							
9/2021	Mon							
0/2021	Tue							
1/2021	Wed							
2/2021	Thu							
3/2021	Fri							
4/2021	Sat							
5/2021	Sun							
6/2021	Mon							
7/2021	Tue							
8/2021	Wed							
9/2021	Thu							
0/2021	Fri							
1/2021	Sat							
Period <sup>*</sup>	Total		-	-	-	-	-	-

					Category				Total
Date	Day	Notes	1	2	3	4	5	6	Hours
Ahmed Mou	ıssa								
7/1/2021	Thu	Coordination re: work streams; NewCo presentation		0.5				2.0	2.5
7/2/2021	Fri	Fee application; tax discussion; NewCo presentation	0.5	0.5	0.5			1.5	3.0
7/3/2021	Sat	NewCo presentation						1.0	1.0
7/4/2021	Sun								-
7/5/2021	Mon	Internal discussion re: work streams					0.5		0.5
7/6/2021	Tue	NewCo presentation						1.5	1.5
7/7/2021	Wed	Coordination re: work streams; funds flow; review rights offering; share analysis		0.5				1.0	1.5
7/8/2021	Thu	NewCo presentation						6.0	6.0
7/9/2021	Fri	Discussion of rights offering; NewCo presentation		0.5				1.0	1.5
7/10/2021	Sat								-
7/11/2021	Sun								-
7/12/2021	Mon	Lender update; NewCo presentation; share analysis		1.0				1.5	2.5
7/13/2021	Tue	Coordination re: work streams; funds flow; share analysis		1.0				1.0	2.0
7/14/2021	Wed	Lender update			0.5				0.5
7/15/2021	Thu	Coordination re: work streams		0.5					0.5
7/16/2021	Fri	Lender update			0.5				0.5
7/17/2021	Sat								-
7/18/2021	Sun								-
7/19/2021	Mon	Coordination re: work streams		0.5					0.5
7/20/2021	Tue	Coordination re: work streams; exit costs and sources & uses		0.5				1.0	1.5
7/21/2021	Wed	Coordination re: work streams			0.5				0.5
7/22/2021	Thu	Coordination re: work streams; tax discussion; financing discussion; exit costs and sources & uses; covenant analysis		2.0				1.0	3.0
7/23/2021	Fri	Covenant analysis; financing discussion			0.5			0.5	1.0
7/24/2021	Sat								-
7/25/2021	Sun								-
7/26/2021	Mon	Coordination re: work streams; exit costs and sources & uses			0.5		0.5	0.5	1.5
7/27/2021	Tue	Coordination re: work streams; exit costs and sources & uses		0.5			1.0	1.0	2.5
7/28/2021	Wed	Coordination re: work streams; rating presentation; P&A			0.5		0.5	1.0	2.0
7/29/2021	Thu	Coordination re work streams; ERO discussion		1.5					1.5
7/30/2021	Fri	Tax discussion; coordination re: work streams; exit costs and sources & uses		1.0	0.5			1.0	2.5
7/31/2021	Sat								-
Period T	otal		0.5	10.5	4.0	-	2.5	22.5	40.0

					Category			
<b>;</b>	Day	Notes	1	2	3	4	5	6
hard V	Ilanueva							
	Thu							
1/2021	Fri							
2/2021	Sat							
3/2021	Sun							
4/2021	Mon							
5/2021	Tue							
/6/2021 /7/2021	Wed							
7/2021	Thu							
/9/2021	Fri							
10/2021	Sat							
11/2021	Sun							
12/2021	Mon							
13/2021	Tue							
14/2021	Wed							
15/2021	Thu							
16/2021								
17/2021	Sat							
18/2021	Sun							
19/2021	Mon							
20/2021	Tue							
21/2021	Wed							
22/2021	Thu							
23/2021	Fri							
4/2021	Sat							
25/2021	Sun							
26/2021	Mon							
27/2021	Tue							
28/2021	Wed							
29/2021	Thu							
30/2021	Fri							
31/2021	Sat							
Period	Total		-	_	-	-	-	-

					Category			
ate	Day	Notes	1	2	3	4	5	6
d Trevino								
	Thu							
1/2021 2/2021	Fri							
	Sat							
3/2021	Sun							
4/2021 5/2021	Mon							
6/2021	Tue							
7/2021	Wed							
8/2021	Thu							
9/2021	Fri							
10/2021	Sat							
11/2021	Sun							
12/2021	Mon							
13/2021	Tue							
14/2021	Wed							
15/2021	Thu							
16/2021								
17/2021	Sat							
18/2021	Sun							
19/2021	Mon							
20/2021	Tue							
21/2021	Wed							
22/2021	Thu							
23/2021	Fri							
24/2021	Sat							
25/2021	Sun							
26/2021	Mon							
27/2021	Tue							
28/2021	Wed							
29/2021	Thu							
30/2021	Fri							
31/2021	Sat							
Period T	otal		-	-	-	-	-	_

					Category				Total
Date	Day	Notes	1	2	3	4	5	6	Hours
Nick Self									
7/1/2021	Thu	Coordination re: work streams		0.5					0.5
7/2/2021	Fri	Fee application; tax discussion; NewCo presentation	0.5	0.5				1.0	2.0
7/3/2021	Sat								-
7/4/2021	Sun								-
7/5/2021	Mon	Internal discussion re: work streams					0.5		0.5
7/6/2021	Tue	NewCo presentation						1.0	1.0
7/7/2021	Wed	Coordination re: work streams; funds flow		0.5				0.5	1.0
7/8/2021	Thu	NewCo presentation						2.0	2.0
7/9/2021	Fri	Discussion of rights offering		0.5				0.5	1.0
7/10/2021	Sat								-
7/11/2021	Sun								-
7/12/2021	Mon	Lender update; NewCo presentation		1.0				1.5	2.5
7/13/2021	Tue	Coordination re: work streams; funds flow		1.0				0.5	1.5
7/14/2021	Wed	Lender update			0.5				0.5
7/15/2021	Thu	Coordination re: work streams		0.5					0.5
7/16/2021	Fri	Lender update			0.5				0.5
7/17/2021	Sat								-
7/18/2021	Sun								-
7/19/2021	Mon	Coordination re: work streams		0.5					0.5
7/20/2021	Tue	Coordination re: work streams; exit costs and sources & uses		0.5				1.0	1.5
7/21/2021	Wed	Coordination re: work streams; variance test			0.5			0.5	1.0
7/22/2021	Thu	Coordination re: work streams; tax discussion; financing discussion; exit costs and sources & uses		2.0				1.0	3.0
7/23/2021	Fri	Financing discussion			0.5				0.5
7/24/2021	Sat								-
7/25/2021	Sun								-
7/26/2021	Mon	Coordination re: work streams; exit costs and sources & uses			0.5			0.5	1.0
7/27/2021	Tue	Coordination re: work streams; exit costs and sources & uses		0.5				1.0	1.5
7/28/2021	Wed	Coordination re: work streams; P&A			0.5			1.5	2.0
7/29/2021	Thu	Coordination re work streams		1.0					1.0
7/30/2021	Fri	Tax discussion; coordination re: work streams; exit costs and sources & uses		1.0	0.5			1.0	2.5
7/31/2021	Sat								
Period T	otal		0.5	10.0	3.5	-	0.5	13.5	28.0

					Category				Total
Date	Day	Notes	1	2	3	4	5	6	Hours
John Kinsel	lla								
7/1/2021	Thu	Coordination re: work streams		0.5					0.5
7/2/2021	Fri	Fee application; tax discussion; NewCo presentation	0.5	0.5				2.0	3.0
7/3/2021	Sat								
7/4/2021	Sun								
7/5/2021	Mon	Internal discussion re: work streams					0.5		0.5
7/6/2021	Tue	NewCo presentation						4.0	4.0
7/7/2021	Wed	Coordination re: work streams; funds flow; variance analysis; review rights offering; NewCo presentation		0.5				2.5	3.0
7/8/2021	Thu	Fee application; NewCo presentation	0.5					1.5	2.0
7/9/2021	Fri	Discussion of rights offering		0.5				0.5	1.0
7/10/2021	Sat								
7/11/2021	Sun	NewCo presentation						2.5	2.5
7/12/2021	Mon	Fee application; lender update; NewCo presentation	0.5		0.5			1.5	2.5
7/13/2021	Tue	Coordination re: work streams; funds flow		1.0				0.5	1.5
7/14/2021	Wed	Fee application; lender update	0.5		0.5				1.0
7/15/2021	Thu	Coordination re: work streams; review rights offering		0.5					0.5
7/16/2021	Fri	Lender update; government presentation			0.5			0.5	1.0
7/17/2021	Sat								-
7/18/2021	Sun								-
7/19/2021	Mon	Coordination re: work streams; D&O due diligence		0.5				1.0	1.5
7/20/2021	Tue	Coordination re: work streams; exit costs and sources & uses; D&O due diligence		0.5				1.0	1.5
7/21/2021	Wed	Coordination re: work streams; variance test			0.5			0.5	1.0
7/22/2021	Thu	Coordination re: work streams; tax discussion; financing discussion; exit costs and sources & uses; fee application		2.0				1.0	3.0
7/23/2021	Fri	Financing discussion			0.5				0.5
7/24/2021	Sat								
7/25/2021	Sun								
7/26/2021	Mon	Coordination re: work streams; exit costs and sources & uses			0.5			0.5	1.0
7/27/2021	Tue	Coordination re: work streams; exit costs and sources & uses		0.5				1.0	1.5
7/28/2021	Wed	Coordination re: work streams; P&A			0.5			1.0	1.5
7/29/2021	Thu	Coordination re work streams; ERO discussion		1.0					1.0
7/30/2021	Fri	Tax discussion; coordination re: work streams; exit costs and sources & uses		1.0	0.5			1.0	2.5
7/31/2021	Sat								
Period To	otal		2.0	9.0	4.0	-	0.5	22.5	38.0
Grand To	otal		9.5	71.0	27.0	0.5	7.5	108.5	224.0

# Houlihan Lokey Professionals and Hours (August 1, 2021 - August 31, 2021)

				Categ	ory			Total
Employee	Position	1	2	3	4	5	6	Hours
J.P. Hanson	Managing Director	2.0	6.0	4.0	-	-	1.0	13.0
Dan Crowley	Managing Director	2.5	8.5	4.5	-	-	8.0	23.5
Michael Haney	Director	3.0	9.0	5.0	-	-	17.0	34.0
Jerry Eumont	Director	-	-	-	-	-	-	-
Manuel Amaro	Director	-	-	-	-	-	-	-
Ahmed Moussa	Associate	0.5	8.0	5.0	-	-	6.5	20.0
Richard Villanueva	Engineering Associate	-	-	-	-	-	-	-
Ed Trevino	Engineering Associate	-	-	-	-	-	-	-
Nick Self	Financial Analyst	0.5	7.0	5.0	-	-	5.0	17.5
John Kinsella	Financial Analyst	3.0	7.5	5.0	-	-	2.0	17.5
Total		11.5	46.0	28.5	_	_	39.5	125.5

#### **Category Legend**

- 1 General Case Administration
- 2 Communication with Debtors and Debtor Advisors
- 3 Communication with Creditors, UCC, Advisors, and Regulators
- 4 M&A Process Management
- 5 Other Communication
- 6 Analysis, Presentations and Due Diligence

					Category				Total
Date	Day	Notes	1	2	3	4	5	6	Hours
J.P. Hanson									
8/1/2021	Sun	Review fee application	0.5						(
8/2/2021	Mon	Exit costs and sources & uses						0.5	(
8/3/2021	Tue	Coordination re: work streams; ERO discussion		1.0					
3/4/2021	Wed	Closing pre-call; coordination re: work streams; lender update		1.0	0.5				
3/5/2021	Thu	Coordination re: work streams; exit costs and sources & uses		0.5				0.5	
3/6/2021	Fri	Closing pre-call; review funds flow		0.5	0.5				
3/7/2021	Sat	Coordination re: work streams		0.5					
3/8/2021	Sun								
3/9/2021	Mon	Management discussion; coordination re: work streams; fee application	0.5	0.5					
3/10/2021	Tue	Coordination re: work streams		0.5					
3/11/2021	Wed								
3/12/2021	Thu								
/13/2021	Fri	Lender update			0.5				
/14/2021	Sat								
3/15/2021	Sun								
3/16/2021	Mon	Fee application	0.5						
3/17/2021	Tue								
3/18/2021	Wed	Coordination re: work streams			0.5				
3/19/2021	Thu								
3/20/2021	Fri	Coordination re: work streams			0.5				
3/21/2021	Sat								
3/22/2021	Sun								
3/23/2021	Mon	Coordination re: work streams		0.5	0.5				
3/24/2021	Tue	Board call		0.5					
3/25/2021	Wed								
3/26/2021	Thu	Pre-closing call; fee application	0.5	0.5					
3/27/2021	Fri	Closing call			1.0				
3/28/2021	Sat								
3/29/2021	Sun								
3/30/2021	Mon								
3/31/2021	Tue								

				Category					Total	
Date	Day	Notes	1	2	3	4	5	6	Hours	
Dan Crowle	y									
3/1/2021	Sun									
3/2/2021	Mon	Reliance letter; funding notices; exit costs and sources & uses	0.5	1.0				0.5	2	
3/3/2021	Tue	Coordination re: work streams; ERO discussion		1.0				1.0	2	
3/4/2021	Wed	Closing pre-call; coordination re: work streams		0.5	0.5					
3/5/2021	Thu	Coordination re: work streams; exit costs and sources & uses		2.0				0.5		
3/6/2021	Fri	Closing pre-call; review funds flow		0.5				0.5		
3/7/2021	Sat							1.0		
3/8/2021	Sun									
/9/2021	Mon	Management discussion; coordination re: work streams		0.5	0.5					
/10/2021	Tue	Coordination re: work streams; review financial projections		0.5				0.5		
/11/2021	Wed	Fee application; coordination re: work streams	0.5		0.5					
/12/2021	Thu									
13/2021	Fri									
14/2021	Sat									
/15/2021	Sun									
/16/2021	Mon	Fee application; rating presentation; UCC due diligence	0.5	0.5				0.5		
/17/2021	Tue	UCC due diligence						0.5		
/18/2021	Wed	Coordination re waiver; coordination re: work streams		0.5	0.5					
/19/2021	Thu	Exit costs and sources & uses		0.5						
/20/2021	Fri	Coordination re: work streams			0.5					
21/2021	Sat									
/22/2021	Sun									
23/2021	Mon	Coordination re: work streams; recovery analysis		0.5	0.5			1.5		
/24/2021	Tue	Board call; recovery analysis		0.5				0.5		
/25/2021	Wed	Recovery analysis						1.0		
26/2021	Thu	Pre-closing call; fee application	1.0		0.5					
27/2021	Fri	Closing call			1.0					
/28/2021	Sat									
/29/2021	Sun									
30/2021	Mon									
31/2021	Tue									

					Category				
Date	Day	Notes	1	2	3	4	5	6	Hours
lichael Haney	ey								
3/1/2021	Sun	Exit costs and sources & uses						1.0	1
3/2/2021	Mon	Reliance letter; funding notices; warrant agreement; exit costs and sources & uses	0.5	1.0				1.5	;
3/3/2021	Tue	Coordination re: work streams; ERO discussion; rating discussion; share analysis		1.0				1.0	:
/4/2021	Wed	Closing pre-call; coordination re: work streams; share analysis; covenant analysis		0.5	0.5			2.0	
/5/2021	Thu	Coordination re: work streams; share analysis; exit costs and sources & uses		2.0					
/6/2021	Fri	P&A discussion; closing pre-call; rating discussion; share analysis; review funds flow		1.0	0.5			2.5	
/7/2021	Sat	Share analysis						1.0	
/8/2021	Sun								
/9/2021	Mon	Management discussion; coordination re: work streams; rating discussion		0.5	0.5			0.5	
/10/2021	Tue	Coordination re: work streams; review financial projections; share analysis; rating discussions		0.5				2.0	
/11/2021	Wed	Fee application; coordination re: work streams	0.5		0.5				
/12/2021	Thu	Rating discussions						0.5	
13/2021	Fri								
14/2021	Sat								
/15/2021	Sun								
/16/2021	Mon	Fee application; share analysis; rating presentation; UCC due diligence	1.0	0.5				1.5	
/17/2021	Tue	UCC due diligence						0.5	
/18/2021	Wed	Coordination re waiver; coordination re: work streams		0.5	0.5				
/19/2021	Thu	Exit costs and sources & uses		0.5					
/20/2021	Fri	Coordination re: work streams			0.5				
21/2021	Sat								
22/2021	Sun								
23/2021	Mon	Share analysis; coordination re: work streams; recovery analysis		0.5	0.5			1.5	
24/2021	Tue	Board call; recovery analysis		0.5				0.5	
/25/2021	Wed	Recovery analysis						1.0	
26/2021	Thu	Pre-closing call; fee application	1.0		0.5				
27/2021	Fri	Closing call			1.0				
/28/2021	Sat								
/29/2021	Sun								
/30/2021	Mon								
/31/2021	Tue								

					Category				Т
Date	Day	Notes	1	2	3	4	5	6	l
lerry Eumo	nt								
	Sun								
3/1/2021	Mon								
3/3/2021	Tue								
3/4/2021	Wed								
3/5/2021	Thu								
3/6/2021	Fri								
3/7/2021	Sat								
3/8/2021	Sun								
3/9/2021	Mon								
3/10/2021	Tue								
3/11/2021	Wed								
3/12/2021	Thu								
3/13/2021	Fri								
3/14/2021	Sat								
3/15/2021	Sun								
3/16/2021	Mon								
3/17/2021	Tue								
3/18/2021	Wed								
3/19/2021	Thu								
3/20/2021	Fri								
3/21/2021	Sat								
3/22/2021	Sun								
3/23/2021	Mon								
3/24/2021	Tue								
3/25/2021	Wed								
3/26/2021	Thu								
3/27/2021	Fri								
3/28/2021	Sat								
3/29/2021	Sun								
3/30/2021	Mon								
3/31/2021	Tue								

					Category				Т
Date	Day	Notes	1	2	3	4	5	6	ı
/lanuel Ama	ro								
	Sun								
5/1/2021	Mon								
3/3/2021	Tue								
3/4/2021	Wed								
3/5/2021	Thu								
3/6/2021	Fri								
3/7/2021	Sat								
8/8/2021	Sun								
/9/2021	Mon								
3/10/2021	Tue								
3/11/2021	Wed								
3/12/2021	Thu								
3/13/2021	Fri								
3/14/2021	Sat								
3/15/2021	Sun								
3/16/2021	Mon								
/17/2021	Tue								
3/18/2021	Wed								
3/19/2021	Thu								
3/20/2021	Fri								
3/21/2021	Sat								
3/22/2021	Sun								
3/23/2021	Mon								
3/24/2021	Tue								
3/25/2021	Wed								
3/26/2021	Thu								
3/27/2021	Fri								
3/28/2021	Sat								
3/29/2021	Sun								
3/30/2021	Mon								
3/31/2021	Tue								
Period To	otal		-	-	-	-	-	-	

		_			Category				
Date	Day	Notes	1	2	3	4	5	6	Hours
Ahmed Mou	ssa								
3/1/2021	Sun								
3/2/2021	Mon	Exit costs and sources & uses; coordination re: work streams	0.5	1.0				0.5	2
3/3/2021	Tue	Coordination re: work streams; ERO discussion		1.0				0.5	1
3/4/2021	Wed	Closing pre-call; coordination re: work streams; covenant analysis		0.5	0.5			1.0	2
3/5/2021	Thu	Coordination re: work streams; exit costs and sources & uses		1.5					1
3/6/2021	Fri	Closing pre-call; review funds flow		1.0	0.5			0.5	2
3/7/2021	Sat								
3/8/2021	Sun								
3/9/2021	Mon	Management discussion; coordination re: work streams		0.5	0.5			0.5	•
3/10/2021	Tue	Coordination re: work streams; review financial projections		0.5				0.5	
3/11/2021	Wed	Coordination re: work streams			0.5				
3/12/2021	Thu								
/13/2021	Fri								
/14/2021	Sat								
3/15/2021	Sun								
3/16/2021	Mon	UCC due diligence		0.5				0.5	
3/17/2021	Tue	UCC due diligence						0.5	(
3/18/2021	Wed	Coordination re waiver; coordination re: work streams		0.5	0.5				
3/19/2021	Thu								
3/20/2021	Fri	Coordination re: work streams			0.5				(
/21/2021	Sat								
3/22/2021	Sun								
/23/2021	Mon	Coordination re: work streams		0.5	0.5			1.5	
/24/2021	Tue	Board call; recovery analysis		0.5				0.5	
3/25/2021	Wed								
/26/2021	Thu	Pre-closing call			0.5				
/27/2021	Fri	Closing call			1.0				
3/28/2021	Sat								
3/29/2021	Sun								
/30/2021	Mon								
/31/2021	Tue								

					Category			
Date	Day	Notes	1	2	3	4	5	6
Richard Vill	lanueva							
	Sun							
8/1/2021								
3/2/2021	Mon Tue							
8/3/2021								
8/4/2021	Wed Thu							
8/5/2021	Fri							
8/6/2021	Sat							
8/7/2021 8/8/2021	Sun							
8/9/2021	Mon							
8/10/2021	Tue							
8/11/2021	Wed							
3/11/2021	Thu							
3/13/2021	Fri							
3/14/2021	Sat							
3/15/2021	Sun							
3/16/2021								
3/17/2021	Tue							
3/18/2021	Wed							
3/19/2021	Thu							
3/20/2021	Fri							
3/21/2021	Sat							
3/22/2021	Sun							
3/23/2021	Mon							
3/24/2021	Tue							
3/25/2021	Wed							
3/26/2021	Thu							
3/27/2021	Fri							
3/28/2021	Sat							
3/29/2021	Sun							
3/30/2021	Mon							
8/31/2021	Tue							
Period T								

					Category				То
Date	Day	Notes	1	2	3	4	5	6	Но
Ed Trevino									
	Sun								
8/1/2021 8/2/2021	Mon								
8/3/2021	Tue								
8/4/2021	Wed								
8/5/2021	Thu								
8/6/2021	Fri								
8/7/2021	Sat								
8/8/2021	Sun								
8/9/2021	Mon								
8/10/2021	Tue								
8/11/2021	Wed								
8/12/2021	Thu								
8/13/2021	Fri								
3/14/2021	Sat								
8/15/2021	Sun								
3/16/2021	Mon								
8/17/2021	Tue								
8/18/2021	Wed								
8/19/2021	Thu								
8/20/2021	Fri								
3/21/2021	Sat								
3/22/2021	Sun								
3/23/2021	Mon								
8/24/2021	Tue								
8/25/2021	Wed								
3/26/2021	Thu								
3/27/2021	Fri								
3/28/2021	Sat								
3/29/2021	Sun								
8/30/2021	Mon								
8/31/2021	Tue								

Day	Notes	1	2	3	4	5	6	Hours
						-		riours
Sun								
Mon	Exit costs and sources & uses; coordination re: work streams	0.5	1.0				0.5	2.0
Tue	Coordination re: work streams		0.5				0.5	1.0
Wed	Closing pre-call; coordination re: work streams; covenant analysis		0.5	0.5			1.0	2.0
Thu	Coordination re: work streams; exit costs and sources & uses		1.5					1.
Fri	Closing pre-call; review funds flow		1.0	0.5			0.5	2.0
Sat								
Sun								
Mon	Management discussion; coordination re: work streams		0.5	0.5			0.5	1.
Tue	Coordination re: work streams; review financial projections		0.5				0.5	1.
Wed	Coordination re: work streams			0.5				0.5
Thu								
Fri								
Sat								
Sun								
Mon								
Tue								
Wed	Coordination re waiver; coordination re: work streams		0.5	0.5				1.0
Thu								
Fri	Coordination re: work streams			0.5				0.9
Sat								
Sun								
Mon	Coordination re: work streams		0.5	0.5			1.5	2.
Tue	Board call		0.5					0.9
Wed								
Thu	Pre-closing call			0.5				0.9
Fri	Closing call			1.0				1.0
Sat								
Sun								
Mon								
Tue								
a	Wed Thu Fri Sat Sun Mon Tue Tue	Closing pre-call; coordination re: work streams; covenant analysis Thu Coordination re: work streams; exit costs and sources & uses Fri Closing pre-call; review funds flow Sat Sun Mon Management discussion; coordination re: work streams Tue Coordination re: work streams; review financial projections  Coordination re: work streams Thu Fri Sat Sun Mon Tue Wed Coordination re waiver; coordination re: work streams Thu Fri Coordination re: work streams Sat Sun Mon Tue Wed Coordination re: work streams Thu Fri Coordination re: work streams Sat Sun Mon Coordination re: work streams Tue Board call  Wed Thu Pre-closing call Fri Closing call Sun Mon Tue	Wed Closing pre-call; coordination re: work streams; covenant analysis Thu Coordination re: work streams; exit costs and sources & uses Fri Closing pre-call; review funds flow Sat Sun Mon Management discussion; coordination re: work streams Tue Coordination re: work streams; review financial projections Wed Coordination re: work streams Thu Fri Sat Sun Mon Tue Wed Coordination re waiver; coordination re: work streams Thu Fri Coordination re: work streams Sat Sun Mon Coordination re: work streams  Tue Board call Wed Thu Pre-closing call Fri Closing call Sat Sun Mon	Wed         Closing pre-call; coordination re: work streams; covenant analysis         0.5           Thu         Coordination re: work streams; exit costs and sources & uses         1.5           Fri         Closing pre-call; review funds flow         1.0           Sat            Sun            Mon         Management discussion; coordination re: work streams         0.5           Tue         Coordination re: work streams         0.5           Thu         Coordination re: work streams            Sat             Sun             Mon             Tue         Coordination re: work streams         0.5           Sat             Sun             Mon         Coordination re: work streams         0.5           Sat             Sun             Mon         Coordination re: work streams         0.5           Tue         Board call            Sat             Sun             Closi	Wed         Closing pre-call: coordination re: work streams; covenant analysis         0.5         0.6           Thu         Coordination re: work streams; covid costs and sources & uses         1.5            Fit         Closing pre-call; review funds flow         1.0         0.5           Sut              Sun           0.5         0.6           Tu         Coordination re: work streams; review financial projections         0.5         0.5           Tu         Coordination re: work streams         0.5         0.5           Thu              Sut              Mon         Coordination re: work streams         0.5         0.5           Thu           0.5           Thu           0.5           Sut              Fit         Coordination re: work streams         0.5         0.5           Sut              Fit         Coordination re: work streams         0.5         0.5           Sut          .	Wed         Closing pre-call; coordination re; work streams; covenant analysis         0.5         0.5           Thu         Coordination re; work streams; covenant analysis         1.5           Fin         Closing pre-call; review funds flow         1.0         0.5           Sat         1.0         0.5         0.5           Star         Coordination re; work streams         0.5         0.5           Two         Coordination re; work streams; review financial projections         0.5         0.5           Two         Coordination re; work streams         0.5         0.5           Thu         Fin         0.5         0.5           Sat         Coordination re; work streams         0.5         0.5           Sat         Coordination re; work streams	Wed         Closing pre-call; coordination re: work streams; coverant analysis         0.5         0.5           FR         Closing pre-call; coordination re: work funds flow         1.0         0.5           SU         Closing pre-call; rowwer funds flow         0.5         0.5           SU         Use of Coordination re: work streams; review funds of propositions         0.5         0.5           Tute         Coordination re: work streams; review funds of propositions         0.5         0.5           Tute         Coordination re: work streams; review funds of propositions         0.5         0.5           Wed         Coordination re: work streams         0.5         0.5           Su         -         -         -         -           Fine         Coordination re: work streams         0.5         0.5         -           Fine         Coordination re: work streams         0.5         0.5         -	Closing pre-call; coordination re: work streams; cot cotts and sources & Luses

					Category				Total
Date	Day	Notes	1	2	3	4	5	6	Hours
John Kinsel	lla								
8/1/2021	Sun								
8/2/2021	Mon	Funding notices; exit costs and sources & uses	0.5	1.0				0.5	2.0
8/3/2021	Tue	Coordination re: work streams; rating discussion		0.5				0.5	1.0
8/4/2021	Wed	Closing pre-call; coordination re: work streams		0.5	0.5				1.0
8/5/2021	Thu	Coordination re: work streams; exit costs and sources & uses		1.0					1.0
8/6/2021	Fri	Closing pre-call; review funds flow		1.0	0.5				1.5
8/7/2021	Sat								
8/8/2021	Sun								-
8/9/2021	Mon	Management discussion; coordination re: work streams		0.5	0.5				1.0
8/10/2021	Tue	Coordination re: work streams; review financial projections		0.5				0.5	1.0
8/11/2021	Wed	Fee application; coordination re: work streams	0.5		0.5				1.0
8/12/2021	Thu								
8/13/2021	Fri								
8/14/2021	Sat								
8/15/2021	Sun								
8/16/2021	Mon	Fee application; rating presentation	1.0	0.5				0.5	2.0
8/17/2021	Tue								
8/18/2021	Wed	Coordination re waiver; coordination re: work streams		0.5	0.5				1.0
8/19/2021	Thu	Exit costs and sources & uses		0.5					0.5
8/20/2021	Fri	Coordination re: work streams			0.5				0.5
8/21/2021	Sat								
8/22/2021	Sun								
8/23/2021	Mon	Coordination re: work streams		0.5	0.5				1.0
8/24/2021	Tue	Board call		0.5					0.5
8/25/2021	Wed								
8/26/2021	Thu	Pre-closing call; fee application	1.0		0.5				1.5
8/27/2021	Fri	Closing call			1.0				1.0
8/28/2021	Sat								
8/29/2021	Sun								
8/30/2021	Mon								
8/31/2021	Tue								
Period T	otal		3.0	7.5	5.0	-	-	2.0	17.5
Grand To	otal		11.5	46.0	28.5	-	-	39.5	125.5